THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE. PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA

**Public Announcement** 



# SHIPWAVES ONLINE LIMITED

(Formerly known as Shipwayes Online Private Limited)



Our company was originally incorporated as a Private Limited Companies, Bangalore, Karnataka on February 27, 2015 with the corporate identification number (CIN) being U74900KA2015PTC079072215 with the Companies, Bangalore, Karnataka on February 27, 2015 with the corporate identification number (CIN) being U74900KA2015PTC0790722101 with the Companies, Bangalore, Karnataka on February 27, 2015 with the corporate identification number (CIN) being U74900KA2015PTC0790722101 with the Companies Act, 2013 pursuant to a Certificate of Incorporated as a Private Limited Companies Act, 2013 pursuant to a Certificate of Incorporated as a Private Limited Companies Act, 2013 pursuant to a Certificate of Incorporated as a Private Limited Companies Act, 2013 pursuant to a Certificate of Incorporated Act (CIN) being U74900KA2015PTC0790722101 with the Companies Act, 2013 pursuant to a Certificate of Incorporated Act (CIN) being U74900KA2015PTC0790722101 with the Companies Act, 2013 pursuant to a Certificate of Incorporated Act (CIN) being U74900KA2015PTC079072101 with the Companies Act, 2013 pursuant to a Certificate of Incorporated Act (CIN) being U74900KA2015PTC079072101 with the Companies ACT (CIN) bein Subsequently, our company was converted into Public Limited Company under the Companies Act, 2013 and the name of our Company dated November 18, 2022, bearing Corporate Identification Number U74900KA2015PLC079072 issued by the Registrar of Companies, Bangaluru, Karnataka. Our History and Certain Corporate Matters 142 of this Prospectus.

Registered & Corporate Office: 18-2-16/4(3), 3rd Floor, Mukka Corporate House 1st cross, Attavara, Dakshina Kannada, Mangalore, Karnataka, India, 575001 Contact Person: Mrs. Jessica Juliana Mendonca, Company Secretary & Compliance Officer; Tel No: +91 95381 49978,

E-Mail ID: secretarial@shipwaves.com, Website: www.shipwaves.com; CIN: U74900KA2015PLC079072

# OUR PROMOTERS: (i) Mr. Kalandan Mohammed Haris, (ii) Mr. Kalandan Mohammed Althaf, (iii) Mr. Kalandan Mohammad Arif, (iv) Mr. Abid Ali, (v) Mrs. Bibi Hajira and (vi) Mr. Mohammed Sahim Haris

THIS ISSUE IS BEING MADE PURSUANT TO CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ("THE SEBI (ICDR) REGULATIONS) AS AMENDED FROM TIME TO TIME. THE EQUITY SHARE OF THE COMPANY ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED ("BSE SME"), BSE LIMITED ("BSE") IS THE DESIGNATED STOCK EXCHANGE

## THE ISSUE

INITIAL PUBLIC OFFER OF UP TO 4,69,60,000 EQUITY SHARES OF FACE VALUE OF ₹ 1/- EACH ("EQUITY SHARES") OF SHIPWAVES ONLINE LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 12/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹ 11/ PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 5,635.20 LAKHS ("THE ISSUE"), OF WHICH 23,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 1/- EACH FOR CASH AT A PRICE OF ₹ 12/- PER EQUITY SHARE, AGGREGATING TO ₹ 282.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION IE. ISSUE OF 4,46,10,000 EQUITY SHARES OF FACE VALUE OF ₹ 1/-EACH FOR CASH AT A PRICE OF ₹ 12/- PER EQUITY SHARE, AGGREGATING TO ₹ 5,353.20 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 33.19% AND 31.53% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND THEIR WEIGHTED AVERAGE COST OF ACQUISITION – NOT APPLICABLE

The company has not undertaken any Pre-IPO Placement

## FIXED PRICE ISSUE AT ₹ 12/- PER EQUITY SHARE OF FACE VALUE OF ₹ 1/- EACH

THE ISSUE PRICE IS 12 TIMES OF THE FACE VALUE OF EQUITY SHARES

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2024-25 AT THE ISSUE PRICE IS 10.47 TIMES BIDS CAN BE MADE FOR A MINIMUM OF 20,000 EQUITY SHARES AND IN MULTIPLE OF 10,000 EQUITY SHARES THEREAFTER

## **ISSUE PROGRAMME**

ISSUE OPENS ON: TUESDAY, SEPTEMBER 30, 2025 ISSUE CLOSES ON: MONDAY, OCTOBER 06, 2025

UPI mandate end time and date shall be at 5:00 P.M. on the Offer Closing Date

## BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

We present ourselves as a comprehensive, single unified platform designed to meet our client's shipping and logistical needs. Our expertise spans across multimodal transportation solutions, offering seamless end-to-end support for shipments across Ocean, Land, and Air. With a focus on providing efficient, cost-effective, and reliable services, we enable businesses to manage and move shipments globally with ease.

Our platform is built to offer real-time visibility, ensuring that clients have full transparency and control over their logistics operations from the point of origin to the final destination. By integrating the capabilities of multimodal transport, we provide businesses with the flexibility to choose the best routes and modes of transportation based on their specific requirements—be it speed, cost, or efficiency.

FOR FURTHER DETAILS PLEASE REFER TO THE CHAPTER TITLED "OUR BUSINESS" BEGINNING ON PAGE 113 OF THE PROSPECTUS.

## **ALLOCATION OF THE ISSUE**

Individual Investors who applies for minimum application Individual Investors who applies for more than minimum application size and other investors category: 50% of the Net Issue. size: 50% of the Net Issue Market Maker: 5.00% of the Total issue

FOR FURTHER DETAILS PLEASE REFER TO THE CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 234 OF THE PROSPECTUS. A COPY OF THE PROSPECTUS HAS BEEN DELIVERED FOR REGISTRATION TO THE REGISTRAT OF COMPANIES ACT, 2013.

IN MAKING AN INVESTMENT DECISION. POTENTIAL INVESTORS MUST RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND TERMS OF THE OFFER. INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER In accordance with the recommendation of the Independent Directors of our Company, pursuant to the Resolution dated September 19, 2025 the above Issue Price" beginning on Page No. 88 of the Prospectus vis-à-vis the weighted average cost of acquisition "WACA") of primary and secondary transaction(s), as applicable and disclosed in "Basis for Issue Price" beginning on Page No. 88 of the Prospectus and provided below in the Advertisement.

Simple, Safe, \*Application Supported by Blocked Amount (ASBA) is a better Mandatory in Public Issues. UPI now available in ASBA for Individual Investors and Non-Institutional Investors applying for an amount up to Rs. 5,00,000. No Cheque will be accepted Smart way of way of applying to Issues by simply blocking the fund in the Bank Investors are required to ensure that the Bank Account used for bidding is linked to their PAN UPI - Now available in ASBA for Individual Investors and Non-Application!!!!! Account. For further details, check section on ASBA below. Institutional Investors applying through Registered Brokers, DPs & RTA. Such Bidders also have the option to submit the application directly in the ASBA Bank

\*ASBA is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below."

"ASBA has to be availed by all the Investors. UPI may be availed by Individual Investors Individual Investors. For details on the ASBA and UPI process, please refer to the details given in ASBA form and General Information Documents and also please refer to the section "Issue Procedure" beginning on page 234 of the Prospectus

In case of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Issue Period of three (3) working days, subject to the Issue Period not exceeding ten (10) working days. Any revision in the Issue Period. if

applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the Lead Manager and by intimation to Designated Intermediaries and Sponsor Bank as applicable.

The Issue is being made through the Fixed price Issue, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 252 of the SEBI ICDR Regulation 252 of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 252 of the SEBI ICDR Regulation 252 issue is being made under Regulation 229(2) of Chapter IX of the SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018 via fixed issue process. All Bidders for details refer the chapter titled "Issue Procedure" beginning on page no. 234 of the Prospectus.

All the investors applying in a public issue shall use only Application Supported by Blocked Amount (ASBA) facility for making payment providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") as per the SEBI Master Circular no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024. As an alternate payment mechanism, Unified Payments Interface (UPI) has been introduced (vide SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019) as a payment mechanism in a phased manner with ASBA for applications in public issues by retail individual investors. For further details, please refer to section titled "Issue Procedure" beginning on page 234 of the Prospectus. As per SEBI Master Circular no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024, all ASBA applications in Public Issues shall be processed only after the application money is blocked in the investor's bank accounts. In case of delay, if any in refund, our Company shall pay interest on the application money at the rate of 15 % per annum for the period of delay.

records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN,

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidders/Applicants as available on the

DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021.

## **RISKS TO INVESTORS:**

Risk to Investors: Summary Description of key risk factors based on materiality:

The below mentioned risks are top 10 risk factor as per the Prospectus:

- 1. Our Company, Directors, Promoters and Group Companies are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.
- Dependence on Leased Premises for Business Operations
- We are dependent on and derive a substantial portion of our revenue from a limited number of customers. Cancellation or orders by customers or delay or reduction in their orders could have a material adverse effect on our business, results of operations and financial condition.
- The Company is dependent on a few suppliers for purchases of product/service. The loss of any of these large suppliers may affect our business operations.
- Any adverse development affecting the growth of trade volumes and freight rates may have an adverse effect on our business, results of operations and financial condition.
- Low Revenue Contribution and Growth Challenges in SaaS Segment.
- Our Company had negative cash flow in recent fiscals, details of which are given below. Sustained negative cash flow could adversely impact our business, financial condition and results of operations.
- Our Company has entered into certain related party transactions and may continue to do so in the future.
- 9. We do not verify the contents of the goods transported by us, thereby exposing us to the risks associated with the transportation of goods in violation of applicable regulations.
- 10. There have been some instances of delayed filing of returns and depositing of statutory dues with regulatory authorities.

For further details, please refer chapter titled "Risk Factors" on page 22 of the Prospectus

## 2. Details of Suitable Ratios

Name of Company	CMP (in ₹)**	Face Value per share (in ₹)	EPS Basic^	NAV per Equity Share^	P/E Ratio^	RONW (%)^	Turnover (₹ in Lakhs)^
Shipwaves Online Limited	12	1	1.15	2.74	10.47	41.89%	10,828.41

A Based on full completed financial year ended on March 31, 2025 on Restated basis.

\*\*CMP is the IPO price for SHIPWAVES ONLINE LIMITED.

(For detailed information please refer chapter titled "Basis for Issue Price" beginning on page no. 88 of the Prospectus).

3. Weighted average return on net worth for the last 3 FYs, as per the Company's Restated Financial Information.

Sr No	Financial Year	Return on Net Worth (%)	Weight	
1	Year ended March 31, 2023	24.78%	1	
2	Year ended March 31, 2024	39.38%	2	
3	Year ended March 31, 2025	41.89%	3	
	Weighted Average	38.20%		

- Weighted average = Aggregate of year-wise weighted Return on Net Worth divided by the aggregate of weights i.e. [(Return on Net Worth x Weight) for each year] / [Total of weights]
- ii. Net worth has been computed by aggregating share capital and reserves and surplus as per the audited restated financial information. Revaluation reserve or miscellaneous expenditure (to the extent not written off) is not considered for calculating Reserve & Surplus.

Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

(SCSBs) or to use the facility of linked online trading, demat and bank account.

The price per share of our Company based on the primary/ new issue of shares (equity/ convertible securities)

There have been no issuance of Equity Shares or convertible securities, excluding shares issued under ESOP/ESOS and issuance of bonus shares, during the 18 months preceding the date of the Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30

b) The price per share of our Company based on the secondary sale/ acquisition of shares (equity/ convertible securities)

There have been no secondary sale/ acquisitions of Equity Shares, where the Promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

d) Weighted average cost of acquisition and offer price:

Type of Transactions	Weighted Average Cost of Acquisition (₹ per Equity Shares)	Offer Price (i.e., ₹ 12/-)
Weighted average cost of acquisition of primary / new issue as per paragraph 7(a) above.	-	-
Weighted average cost of acquisition of Secondary sale / acquisition as per paragraph 7(b) above.	<del>-</del>	-

^There were no secondary sales / acquisition of shares of shares (equity/ convertible securities) as mentioned above, in last 18 months from the date of the Prospectus.

epaper.financialexpress.com

## ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed/undertaken pre-issue placements from the filing date: Our Company has not undertaken any Pre-IPO Placements.

Transactions of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group (s) from the filing date: Not Applicable

Details of the pre-issue shareholding of promoter(s), promoter group and additional top 10 Shareholders of the Company:

Particulars	Pre-Issue S	hareholding
Particulars	Number of Shares	Percentage holding
Promoters	Ď	8
Kalandan Mohammed Haris	2,98,50,000	31.58%
Kalandan Mohammed Althaf	99,50,000	10.53%
Kalandan Mohammad Arif	99,50,000	10.53%
Abid Ali	3,97,25,000	42.02%
Bibi Hajira	49,47,500	5.23%
Mohammed Sahim Haris	-	÷ -
Total Promoters Shareholding (A)	9,44,22,500	99.88%
Promoter Group		5.1
Faiza Atheeq	75,000	0.08%
Total Promoters Group Shareholding (B)	75,000	0.08%
Public	Ö	8
Mohammed Athahar	25,000	0.03%
Shahbaz Husain	2,500	0.00%
Syed Sajid	10,000	0.01%
Total Public Shareholding (C)	37500	0.03%
Total Promoters & Promoters Group (A+B+C)	9,45,35,000	100.00%

#### Notes:

- 1. The Promoter Group Shareholders is Faiza Atheeg
- 2. Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue advertisement until the date of prospectus – Not Applicable
- 3. Based on the Issue price of ₹ 12/- and subject to finalization of the basis of allotment

Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).

## **BASIS FOR THE ISSUE PRICE**

The "Basis for Issue Price" on Page no. 88 of the Prospectus has been updated with the above price. Please refer to the website of the LM https://www.finshoregroup.com/downloads/ipo for the "Basis for Issue Price" updated with the above price.

You can scan QR code for accessing the website of the LM.

EVENT DETAILS							
Bid Opening Date	September 30, 2025	Initiation of Unblocking of Funds/refunds (T+2 Day)	October 08, 2025				
Bid Closing Date (T day)	October 06, 2025	Credit of Equity Shares to demat accounts of Allotees	October 08,				
Did closing bate (1 day)	000000000000000000000000000000000000000	(T+2 Day)	2025				
		(1+2 Ddy)	2025				
Finalization of basis of allotment with the Designated	October 07, 2025	Commencement of Trading of Equity Shares on the	October 09,				
Stock Exchange/ Allotment of Securities (T +1 day)		Stock Exchange (T+ 3 days)	2025				
Timelines fo	or Submission of Applica	tion (T is issue closing date)					

**Application Submission by Investors** 

Electronic Applications (Bank ASBA through Online channels like Internet Banking, pm on T day UPI Mandate acceptance time: T day – 5 pm Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T day.

Electronic Applications (Syndicate Non-Individual, Non Individual Applicants) – Upto T day – 4 pm for QIB and NII categories 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day.

Physical Applications (Syndicate Non-Individual, Non Individual applications of QIBs and NIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.

**Bid Modification:** From Issue opening date up to 5 pm on T day Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day | Validation of bid details with depositories: From Issue opening date up to 5 **Issue Closure** 

T day – 5 pm for Individual Applicants and other reserved categories

## CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS:

For information on the main objects of the Company, please see "Our History And Certain Other Corporate Matters" on page 142 of the Prospectus and Sub-Clause A of Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For further details, please see "Material Contracts and Documents for Inspection" on page 318 of the Prospectus.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

## AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:

The authorised share capital, issued, subscribed and paid-up share capital of the Company as on the date of the Prospectus is as follows:

The Authorised Share Capital of the Company is ₹ 2,900 lakhs divided into 20,00,00,000 Equity Share of Rs. 1/- each and 90,000 Preference Share of Rs. 10/- each. The Issued, Subscribed and Paid-up share capital of the Company before the Issue is ₹ 945.35 lakhs divided into 9,45,35,000 Equity Shares of ₹ 1/- each. Proposed Post issue capital: ₹ 1414.95 lakhs divided into 14,14,95,000 Equity Shares of ₹ 1/- each. For details of the Capital Structure, see the section "Capital Structure" on the page 62 of the Prospectus.

## NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: 2,500 equity shares of face value of Rs. 10/- each were allotted to K Mohammed Haris, 2,500 equity shares of face value of Rs. 10/- each were allotted to K Mohammed Althaf, 2,500 equity shares of face value of Rs. 10/- each were allotted to K Mohammad Arif, 2,500 equity shares of face value of Rs. 10/- each were allotted to K Mohammed Hasir, 6,250 equity shares of face value of Rs. 10/- each were allotted to Shahid Israr, 6,250 equity shares of face value of Rs. 10/- each were allotted to Sajid Syed Mohammed and 27,500 equity shares of face value of Rs. 10/- each were allotted to Bibi Hajira.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation 2018, a copy of the Prospectus has been filed with SEBI after filing of the Issue document with Registrar of Companies in terms of Regulation 246 of the SEBI ICDR Regulations, 2018 and Sec 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 215 of the Prospectus.

DISCLAIMER CLAUSE OF THE EXCHANGE (BSE Limited): It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page 218 of the Prospectus for the full text of the Disclaimer clause pertaining to BSE.

#### **CREDIT RATING:**

This being an Issue of Equity Shares, credit rating is not required.

#### **MONITORING AGENCY:**

CARE Ratings Limited has been appointed as the Monitoring Agency as the issue size is more than Rs. 5,000 lakhs.

The Lead Manager associated with the Issue has handled 26 SME public issues and Nil Main Board public issue during the current financial year and three financial years preceding the current Financial Year, out of which 8 SME public issues closed below the issue price on the listing date.

<u> </u>	10				
Туре	F.Y. 2025-26*	F.Y 2024-25	F.Y 2023-24	F.Y 2022-23	Total
SME IPO	3	6	5	12	26
Main Board IPO	-	-		-	- :
Total	3	6	5	12	26
Issue closed Below Issue Price on Listing Day	2	1		5	8
Issue closed above Issue Price on Listing Day	1	5	5	7	18

\*Status as on 19.09.2025

#### **DEBENTURE TRUSTEE**

This being the Offer of Equity Shares, the appointment of Trustees is not required.

**IPO GRADING** 

Since the Issue is being made in terms of Section IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing an IPO Grading agency.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
FINSHORE Chapter Hanging Times	CAMEO	Mrs. Jessica Juliana Mendonca Company Secretary & Compliance Officer SHIPWAVES ONLINE LIMITED Registered & Corporate Office: 18-2-16/4(3), 3rd Floor, Mukka
FINSHORE MANAGEMENT SERVICES LIMITED Anandlok Building, Block-A, 2 <sup>nd</sup> Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India Telephone: 033 – 2289 5101 / 4603 2561 Email: info@finshoregroup.com Contact Person: Mr. S. Ramakrishna lyengar Website: www.finshoregroup.com Investor Grievance Email: investors@finshoregroup.com SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377	CAMEO CORPORATE SERVICES LIMITED Address: Subramanian Building", No. 1, Club House Road, Chennai - 600 002, India Telephone: +91-44-40020700 / 28460390 Email: ipo@cameoindia.com Contact Person: Ms. K. Sreepriya Website: www.cameoindia.com Investor Grievance Email: investor@cameoindia.com SEBI Registration No: INR000003753 CIN No: U67120TN1998PLC041613	Corporate House 1st cross, Attavara, Dakshina Kannada, Mangalore, Karnataka, India, 575001  Tel No: +91 95381 49978  Email ID: secretarial@shipwaves.com  Website: www.shipwaves.com  Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of appointment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode etc. For all issue related queries and for redressal of complaints, investors may also write to the Lead Manager.

Availability of Prospectus & Abridged Prospectus: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www.bseindia.com, the website of Lead Manager at www.finshoregroup.com and website of Issuer Company at www.shipwaves.com

Availability of APPLICATION FORM: Application forms can be obtained from the Registered Office of SHIPWAVES ONLINE LIMITED and the Lead Manager to the Issue - FINSHORE MANAGEMENT SERVICES LIMITED. Application Forms can be obtained from the website of Stock Exchange at www.bseindia.com and the Designated Branches of SCSBs, the list of which is available on the website of SEBI.

**SYNDICATE MEMBER: N.A** 

**SUB-SYNDICATE MEMBER:** N.A.

**BANKER TO THE ISSUE/SPONSOR BANK: AXIS BANK LIMITED** 

UNIFIED PAYMENTS INTERFACE (UPI): Investors are advised to carefully refer SEBI Master Circular bearing reference no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Block Amount (ASBA) for applications in public issues.

> For **SHIPWAVES ONLINE LIMITED** On behalf of the Board of Directors

Kalandan Mohammed Haris Non-Executive Director & Chairman

DIN: 03020471

Place: Mangaluru Date: 25.09.2025

#### Loss of Share Certificates of M/s Apollo Hospitals Enterprise Ltd.

Secretarial Department, Ali Towers, 3rd Floor, 55, Creams Road, Chennal - 600 006 Notice is hereby given that share certificates for 360 equity shares of M/s Apollo Hospitals Enterprise Limited, standing in my name and bearing the following distinctive number have been lost by me. request that Company to issue duplicate share certificate in lieu thereof.

Any person who has a claim for the said shares should lodge such claim to the company by written communication addressed to M/s Apollo Hospitals Enterprise Limited, Secretarial Department, Ali fowers, 3rd Floor, 55, Creams Road, Chennai - 600 006 within 15 days from the date of this notice, after which the company will proceed to issue duplicate share certificate(s) in lieu of the original share certificate(s) as requested by me without further information.

Folio No	Name of the Shareholder	Share Certificate	Distinctive No(s)	Quantity
7890	SANDIP VASANTRAJ SALOKHE	357892	7273339 - 7273698	360
Place : KOL Date : 26/09			Name SANDIP VASANT	of the Holders



CIN: L24230MH1960PLC011586 Registered Office: 3-A Shivsagar Estate, North Wing, Dr. Annie Besant Road, Worli, Mumbai - 400 018

Phone: +91 22 66227575; Fax: +91 22 66227600; Email: anuh@sk1932.com; Website: www.anuhpharma.com

#### (For the attention of Equity Shareholders of the Company) Subject: Transfer of Equity shares of the Company to Investor Education and Protection Fund (IEPF) Suspense Account.

2013 and Investor Education Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 (the Rules) notified by the Ministry of Corporate Affairs effective 7th September, 2016 and amendments thereof. The rules, amongst other matters, contain provisions for transfer of shares in respect of

This Notice is published pursuant to the provisions of Section 124(6) of the Companies Act,

which dividend has not been paid or claimed by the shareholders for seven consecutive years or more in the name of Investor Education Protection Fund (IEPF) a fund constituted by the Government of India under Section 125 of the Companies Act, 2013.

Adhering to the various requirements set out in the Rules, the Company has communicated individually the concerned shareholder(s) whose shares are liable to be transferred to IEPF Suspense Account under the said Rules (at their latest available address with the Company) for taking appropriate action(s). The Company has uploaded full details of such shareholder(s) and shares due for transfer to

IEPF Suspense Account on its website at www.anuhpharma.com Shareholders are requested to refer to the weblink https://www.anuhpharma.com/investor-relations/ to verify the details of the shares liable to be transferred to IEPF Suspense Account. Shareholder may note that both the unclaimed dividend and the shares transferred to

IEPF Authority / Suspense Account including all benefits accruing on such shares, if any can be claimed back by them from IEPF Authority after following the procedures prescribed by

In case the Company does not receive any communication from the concerned shareholders by 25th December, 2025 or such other date as may be extended, the Company shall with a view to complying with the requirements set out in the Rules, transfer the unpaid/unclaimed dividends along with the shares to the DEMAT Account of IEPF by the due date as per

procedure stipulated in the rules. The concerned shareholder(s) are further informed that all future benefits arising on such

#### Please note that no claim shall lie against the company in respect of unclaimed dividend amount and equity shares transferred to the IEPF Authority Pursuant to the said Rules.

shares would also be transferred to IEPF Authority.

The Shareholders may note that in the event of transfer of their unclaimed dividends and shares to the IEPF (including all benefits accruing on such shares, if any), the concerned shareholder(s) are entitled to claim the same from the IEPF Authority by submitting an online application in the prescribed e-form IEPF-5, available on the website www.iepf.gov.in and sending a physical copy of the same, duly signed (as per the specimen signature recorded with the company) to the company at its registered office along with the requisites documents

In case the shareholder(s) have any queries on the subject matter and the Rules, they may contact the company's Registrar and Transfer Agents at Bigshare Services Private Limited, Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai-400 093; Tel.: +91 22 6263 8200; Email: info@bigshareonline.com; Website: www.bigshareonline.com FOR ANUH PHARMA LIMITED

Place: Mumbai MANAN VADHAN Date: 26/09/2025 COMPANY SECRETARY & COMPLIANCE OFFICER

**SALE NOTICE** 

## **UNDER INSOLVENCY AND BANKRUPTCY CODE, 2016** R.A.SAMY TRADING P LTD (IN LIQUIDATION) Regd. Office: 21, Mangesh Street, T. Nagar, Chennai - 600017

The Assets and Properties (Land and Commercial Buildings) of R.A.SAMY TRADING P LTD (In Liquidation), forming part of Liquidation Estate, located at Door Nos.20/2, 20/3, 21, 21/1,21/2 and Plot Nos. 42 & 43 Ranganathan Street, T Nagar, Chennai - 600017 are offered for sale by the Liquidator appointed by the Hon'ble NCLT, Chennai.

The sale will be conducted through e-auction platform www.ibbi.baanknet.com operated by PSB Alliance Pvt Ltd.

ASSET DESCRIPTION	MANNER OF SALE
Land to the extent of 9730 Sq.Ft and Commercial Building with accessories with built up area 39260 Sq.Ft	Sale of Property by e-Auction
Reserve Price: Rs. 28,07,16,435	EMD: Rs. 2,80,71,643

DATE & TIME OF

EMID: KS. 2,80,71,643

to 01.00 PM

DATE & TIME OF From 01.10.2025 to 28.10.2025 between 11 am and 4 pm.

E-AUCTION:

INSPECTION:

30.10.2025 Time: 11.00 AM

(with unlimited extensions of 15 minutes each) TERMS AND CONDITIONS:

The e-auction will be conducted on "As is where is", "As is what is", "Whatever there is basis" and "No recourse basis" only through e-auction.

- For detailed Terms and conditions and the usual caution and disclaimers of e-auction sale. refer E-AUCTION PROCESS DOCUMENT which can be obtained by calling or writing to liquidator at 97896 72486 or resolution.rasamy@gmail.com. The same will be uploaded in the e auction website as well.
- The last date for uploading in the auction platform the duly executed Bid Application form, Section 29A declaration, affidavit cum declaration, Confidentiality Undertaking and networth certificate is 28th October 2025. The formats will be available in the Process document.
- The Last date and time of submission of EMD is 28" October 2025. Bidders are advised to register as bidder in the e auction platform well in advance.
- The Assets can be inspected from 1st October 2025 to 28th October 2025 between 11 am and 4 pm
- . The EMD amount is to be deposited directly in the bank account of the secured e-auction platform provider. The auction will take place on 30th October 2025 between 11 am till 1 pm.

. The liquidator has the right to add, modify or cancel any terms and conditions in the e-auction

process document and to extend or shorten any time limit specified in the said document. The

bidders are advised to look for the latest version of the process document. The liquidator in consultation with the SCC has right to reject the highest bid after due verification. If the bidder is found to be ineligible EMD will be forfeited. This is as provided in the liquidation regulations. SD/-

Ashok Seshadri Date: 24.09.2025 Liquidator Place : Chennai

## INOX RENEWABLE SOLUTIONS LIMITED

CIN: U40106GJ2020PLC112187

Regd. Off.: 301, ABS Tower Old Padra Road, Vadodara, Gujarat, India, 390007; Phone: 0265-6198111; Fax: 0265-2310312

Email: investors.iwl@inoxwind.com; Website: www.rescowind.com

## NOTICE TO EQUITY SHAREHOLDERS, DEBENTURE HOLDERS, SECURED CREDITORS AND UNSECURED CREDITORS Notice is hereby given that, pursuant to the directions given vide order dated September 8, 2025 passed

in the Company Application No. CA(CAA) No. 43/AHM/2025, by the Hon'ble National Company Law Tribunal, Ahmedabad Bench, the Company is convening the meetings of the equity shareholders, debenture holders, secured creditors and unsecured creditors (together hereinafter referred to as "Stakeholders") through Video Conferencing (VC)/ Other Audio-Visual Means (OAVM) facility on the below mentioned date in compliance with all applicable provisions of the Companies Act, 2013 and rules made thereunder ('the Act') and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Ministry of Corporate Affairs General Circulars dated April 8, 2020, April 13, 2020, June 15, 2020, September 28, 2020, December 31, 2020, June 23, 2021, December 8, 2021, May 5, 2022, December 28, 2022, September 25, 2023, September 19, 2024 and September 22, 2025 ('MCA Circulars') and SEBI Circulars dated May 12, 2020, July 11, 2023, October 7, 2023 and October 3, 2024 ('SEBI Circulars'), without the physical presence of the Stakeholders at a common venue:

S. No.	Meeting of	Day and Date of Meeting	Time of Meeting
1.	Equity Shareholders	Sunday, November 2, 2025	10:30 AM
2.	Debenture Holders	Sunday, November 2, 2025	11:30 AM
3.	Secured Creditors	Sunday, November 2, 2025	12:00 Noon
4.	Unsecured Creditors	Sunday, November 2, 2025	02:00 PM

232 of the Act and related Annexures required to be attached thereto, will be sent through electronic mode to those equity shareholders, debenture holders, secured creditors and unsecured creditors whose email addresses are registered with the Company/ Depositories/ Depository Participant/ Registrar and Transfer Agent of the Company, as may be applicable and by speed post/ registered post, to those equity shareholders, debenture holders, secured creditors and unsecured creditors who have not registered their email address with the Company/ Depositories/ Depository Participant/ Registrar and Transfer Agent of the Company, as may be applicable. A copy of the said Notice along with the Statement under Section 230 of the Act and related Annexures including the Scheme of Arrangement also be available on the website of the Company: rescowind.com, on the Stock Exchange, i.e., BSE Limited: www.bseindia.com and National Securities Depository Limited (NSDL): www.evoting.nsdl.com The Company is providing e-voting facility ('remote e-voting' and facility for 'e-voting during the meeting')

to its all its Stakeholders eligible to cast their votes on all resolution(s) set out in the Notice of the said meetings using the services of National Securities Depository Limited ('NSDL'). The instructions for joining the said meeting and for 'remote e-voting'/ 'e-voting during the meeting' are provided in the Notice of respective meeting. Stakeholders participating through the VC/ OAVM facility shall be reckoned for the purpose of guorum under Section 103 of the Companies Act. 2013.

In case you have not registered your e-mail address with the Company/ Depository, please follow below instructions for registering the same, obtaining the login-in details for joining the meeting/ exercising e-voting facility:

For Equity Shareholders and Debenture Holders,: Physical holding: Send a request providing necessary details like Folio No., Name of shareholder/

debenture holder, scanned copy of the share certificate/ debenture certificate (front and back), PAN (selfattested scanned copy of PAN card), Aadhar (self-attested scanned copy of Aadhar Card) by sending email to the Company: investors.iwl@inoxwind.com. a) Demat holding: Please contact your Depository Participant (DP) and register your e-mail address and

phone number in your demat account, as per the process advised by your DP.

Other Stakeholders (secured creditors and unsecured creditors):

Other Stakeholders may send e-mail request to investors.iwl@inoxwind.com or a written request by post/ courier/ hand delivery to Company at its corporate office at INOXGFL Towers, Plot No.17, Sector 16A, Noida-201301, Uttar Pradesh. Such other stakeholders are requested to provide their name, Permanent Account Number (PAN), Nature of creditor (unsecured/ secured), amount outstanding and e-mail address along with the request.

Stakeholders having any query/ issue may contact Ms. Pallavi Mhatre 022-48867000 or may send an e-mail to NSDL on evoting@nsdl.co.in.

> By order of the Board For Inox Renewable Solutions Limited

Place: Noida Heera Lal Date: September 24, 2025 Company Secretary

epaper.financialexpress.com

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NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA **Public Announcement** 



# SHIPWAVES ONLINE LIMITED

(Formerly known as Shipwaves Online Private Limited)



Our company was originally incorporated as a Private Limited Company under the name and style of "Shipwaves Online Private Limited" in accordance with the Companies Act, 2013 pursuant to a Certificate of Incorporation issued by Registrar of Companies, Bangalore, Karnataka on February 27, 2015 with the corporate identification number (CIN) being U74900KA2015PTC079072 Subsequently, our company was converted into Public Limited Company under the Companies Act, 2013 and the name of our Company to Public Company dated November 18, 2022, bearing Corporate Identification Number U74900KA2015PLC079072, issued by the Registrar of Companies, Bangaluru, Karnataka. Our History and Certain Corporate Matters 142 of this Prospectus.

Registered & Corporate Office: 18-2-16/4(3), 3rd Floor, Mukka Corporate House 1st cross, Attavara, Dakshina Kannada, Mangalore, Karnataka, India, 575001 Contact Person: Mrs. Jessica Juliana Mendonca, Company Secretary & Compliance Officer; Tel No: +91 95381 49978,

E-Mail ID: secretarial@shipwaves.com, Website: www.shipwaves.com; CIN: U74900KA2015PLC079072

# OUR PROMOTERS: (i) Mr. Kalandan Mohammed Haris, (ii) Mr. Kalandan Mohammed Althaf, (iii) Mr. Kalandan Mohammad Arif, (iv) Mr. Abid Ali, (v) Mrs. Bibi Hajira and (vi) Mr. Mohammed Sahim Haris

THIS ISSUE IS BEING MADE PURSUANT TO CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ("THE SEBI (ICDR) REGULATIONS) AS AMENDED FROM TIME TO TIME. THE EQUITY SHARE OF THE COMPANY ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED ("BSE SME"), BSE LIMITED ("BSE") IS THE DESIGNATED STOCK EXCHANGE

## THE ISSUE

INITIAL PUBLIC OFFER OF UP TO 4,69,60,000 EQUITY SHARES OF FACE VALUE OF ₹ 1/- EACH ("EQUITY SHARES") OF SHIPWAVES ONLINE LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 12/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹ 11/ PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 5,635.20 LAKHS ("THE ISSUE"), OF WHICH 23,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 1/- EACH FOR CASH AT A PRICE OF ₹ 12/- PER EQUITY SHARE, AGGREGATING TO ₹ 282.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION IE. ISSUE OF 4,46,10,000 EQUITY SHARES OF FACE VALUE OF ₹ 1/-EACH FOR CASH AT A PRICE OF ₹ 12/- PER EQUITY SHARE, AGGREGATING TO ₹ 5,353.20 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 33.19% AND 31.53% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND THEIR WEIGHTED AVERAGE COST OF ACQUISITION – NOT APPLICABLE

The company has not undertaken any Pre-IPO Placement

## FIXED PRICE ISSUE AT ₹ 12/- PER EQUITY SHARE OF FACE VALUE OF ₹ 1/- EACH

THE ISSUE PRICE IS 12 TIMES OF THE FACE VALUE OF EQUITY SHARES

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2024-25 AT THE ISSUE PRICE IS 10.47 TIMES BIDS CAN BE MADE FOR A MINIMUM OF 20,000 EQUITY SHARES AND IN MULTIPLE OF 10,000 EQUITY SHARES THEREAFTER

## **ISSUE PROGRAMME**

ISSUE OPENS ON: TUESDAY, SEPTEMBER 30, 2025 ISSUE CLOSES ON: MONDAY, OCTOBER 06, 2025

UPI mandate end time and date shall be at 5:00 P.M. on the Offer Closing Date

### BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

We present ourselves as a comprehensive, single unified platform designed to meet our client's shipping and logistical needs. Our expertise spans across multimodal transportation solutions, offering seamless end-to-end support for shipments across Ocean, Land, and Air. With a focus on providing efficient, cost-effective, and reliable services, we enable businesses to manage and move shipments globally with ease.

Our platform is built to offer real-time visibility, ensuring that clients have full transparency and control over their logistics operations from the point of origin to the final destination. By integrating the capabilities of multimodal transport, we provide businesses with the flexibility to choose the best routes and modes of transportation based on their specific requirements—be it speed, cost, or efficiency.

FOR FURTHER DETAILS PLEASE REFER TO THE CHAPTER TITLED "OUR BUSINESS" BEGINNING ON PAGE 113 OF THE PROSPECTUS.

## **ALLOCATION OF THE ISSUE**

size: 50% of the Net Issue

Individual Investors who applies for minimum application | Individual Investors who applies for more than minimum application size and other investors category: 50% of the Net Issue. Market Maker: 5.00% of the Total issue

FOR FURTHER DETAILS PLEASE REFER TO THE CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 234 OF THE PROSPECTUS. A COPY OF THE PROSPECTUS HAS BEEN DELIVERED FOR REGISTRATION TO THE REGISTRAT OF COMPANIES, BANGALORE AS REQUIRED UNDER SUB-SECTION 4 OF SECTION 26 OF THE COMPANIES ACT, 2013.

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER In accordance with the recommendation of the Independent Directors of our Company, pursuant to the Resolution dated September 19, 2025 the above Issue Price is justified based on the quantitative factors/KPI's disclosed in the "Basis for Issue Price" beginning on Page No. 88 of the Prospectus vis-à-vis the weighted average cost of acquisition

("WACA") of primary and secondary transaction(s), as applicable and disclosed in "Basis for Issue Price" beginning on Page No. 88 of the Prospectus and provided below in the Advertisement. ASBA\* Simple, Safe, UPI now available in ASBA for Individual Investors and Non-Institutional Investors applying for an amount up to Rs. 5,00,000. \*Application Supported by Blocked Amount (ASBA) is a better Mandatory in Public Issues. way of applying to Issues by simply blocking the fund in the Bank Smart way of No Cheque will be accepted Investors are required to ensure that the Bank Account used for bidding is linked to their PAN UPI – Now available in ASBA for Individual Investors and Non-Application!!!!! Account. For further details, check section on ASBA below. Institutional Investors applying through Registered Brokers, DPs & RTA. Such Bidders also have the option to submit the application directly in the ASBA Bank

\*ASBA is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below."

"ASBA has to be availed by all the Investors. UPI may be availed by Individual Investors Individual Investors.

applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the Lead Manager and by intimation to Designated Intermediaries and Sponsor Bank as applicable.

be processed only after the application money is blocked in the investor's bank accounts. In case of delay, if any in refund, our Company shall pay interest on the application money at the rate of 15 % per annum for the period of delay.

For details on the ASBA and UPI process, please refer to the details given in ASBA form and General Information Documents and also please refer to the section "Issue Procedure" beginning on page 234 of the Prospectus In case of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Issue Period not exceeding ten (10) working days. Any revision in the Issue Period. if

The Issue is being made through the Fixed price Issue, in terms of Rule 19(2)(b) of the SEBI ICDR Regulations, 2018, the offer is being made for atleast 25% of the post-offer paid-up Equity Share Capital of our Company. The issue is being made under Regulation 229(2) of Chapter IX of the SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018 via fixed issue process. All Bidders for details refer the chapter titled "Issue Procedure" beginning on page no. 234 of the Prospectus.

All the investors applying in a public issue shall use only Application Supported by Blocked Amount (ASBA) facility for making payment providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") as per the SEBI Master Circular no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024. As an alternate payment mechanism, Unified Payments Interface (UPI) has been introduced (vide SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019) as a payment mechanism in a phased manner with ASBA for applications in public issues by retail individual investors. For further details, please refer to section titled "Issue Procedure" beginning on page 234 of the Prospectus. As per SEBI Master Circular no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024, all ASBA applications in Public Issues shall

Bidders/ Applicants should note that on the Bidders/Applicants may be deemed to have authorized the Depositories to provided in the Bidders/Applicants may be deemed to have authorized the Depositories to provided in the Bidders/Applicants may be deemed to have authorized the Depositories to provided in the Bidders/Applicants may be deemed to have authorized the Depositories to provided in the Bidders/Applicants may be deemed to have authorized the Depositories to provided in the Bidders/Applicants may be deemed to have authorized the Depositories to provided in the Bidders/Applicants may be deemed to have authorized the Depositories to provided in the Bidders/Applicants may be deemed to have authorized the Depositories to provided in the Bidders/Applicants may be deemed to have authorized the Depositories to provided in the Bidders/Applicants may be deemed to have authorized the Depositories to provided in the Bidders/Applicants may be deemed to have authorized the Depositories to provided in the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to to the Re records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue.

Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021.

## **RISKS TO INVESTORS:**

Risk to Investors: Summary Description of key risk factors based on materiality:

The below mentioned risks are top 10 risk factor as per the Prospectus:

- 1. Our Company, Directors, Promoters and Group Companies are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.
- 2. Dependence on Leased Premises for Business Operations
- 3. We are dependent on and derive a substantial portion of our revenue from a limited number of customers. Cancellation or orders by customers or delay or reduction in their orders could have a material adverse effect on our business, results of operations and financial condition.
- 4. The Company is dependent on a few suppliers for purchases of product/service. The loss of any of these large suppliers may affect our business operations.
- Any adverse development affecting the growth of trade volumes and freight rates may have an adverse effect on our business, results of operations and financial condition.
- 6. Low Revenue Contribution and Growth Challenges in SaaS Segment.
- 7. Our Company had negative cash flow in recent fiscals, details of which are given below. Sustained negative cash flow could adversely impact our business, financial condition and results of operations.
- 8. Our Company has entered into certain related party transactions and may continue to do so in the future.
- 9. We do not verify the contents of the goods transported by us, thereby exposing us to the risks associated with the transportation of goods in violation of applicable regulations.
- 10. There have been some instances of delayed filing of returns and depositing of statutory dues with regulatory authorities.

For further details, please refer chapter titled "Risk Factors" on page 22 of the Prospectus

## 2. Details of Suitable Ratios

Name of Company	CMP (in ₹)**	Face Value per share (in ₹)	EPS Basic^	NAV per Equity Share^	P/E Ratio^	RONW (%)^	Turnover (₹ in Lakhs)^
Shipwaves Online Limited	12	1	1.15	2.74	10.47	41.89%	10,828.41

^ Based on full completed financial year ended on March 31, 2025 on Restated basis.

\*\*CMP is the IPO price for SHIPWAVES ONLINE LIMITED.

(For detailed information please refer chapter titled "Basis for Issue Price" beginning on page no. 88 of the Prospectus).

3. Weighted average return on net worth for the last 3 FYs, as per the Company's Restated Financial Information.

Financial Year	Return on Net Worth (%) Weight		
Year ended March 31, 2023	24.78%	1	
Year ended March 31, 2024	39.38%	2	
Year ended March 31, 2025	41.89%	3	
Weighted Average	38.20%		
	Year ended March 31, 2023 Year ended March 31, 2024 Year ended March 31, 2025	Year ended March 31, 2023 24.78%  Year ended March 31, 2024 39.38%  Year ended March 31, 2025 41.89%	

- Weighted average = Aggregate of year-wise weighted Return on Net Worth divided by the aggregate of weights i.e. [(Return on Net Worth x Weight) for each year] / [Total of weights]
- ii. Net worth has been computed by aggregating share capital and reserves and surplus as per the audited restated financial information. Revaluation reserve or miscellaneous expenditure (to the extent not written off) is not considered for calculating Reserve & Surplus.

Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

(SCSBs) or to use the facility of linked online trading, demat and bank account.

- a) The price per share of our Company based on the primary/ new issue of shares (equity/ convertible securities)
- There have been no issuance of Equity Shares or convertible securities, excluding shares issued under ESOP/ESOS and issuance of bonus shares, during the 18 months preceding the date of the Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30
- b) The price per share of our Company based on the secondary sale/ acquisition of shares (equity/ convertible securities)

There have been no secondary sale/acquisitions of Equity Shares, where the Promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

d) Weighted average cost of acquisition and offer price:

Type of Transactions	Weighted Average Cost of Acquisition (₹ per Equity Shares)	Offer Price (i.e., ₹ 12/-)
Weighted average cost of acquisition of primary / new issue as per paragraph 7(a) above.	-	-
Weighted average cost of acquisition of Secondary sale / acquisition as per paragraph 7(b) above.	-	-

^There were no secondary sales / acquisition of shares of shares (equity/ convertible securities) as mentioned above, in last 18 months from the date of the Prospectus.

## खबर कोना

## डालर के मुकाबले रुपया सात पैसे चढ़कर ४८.४४ पर बंद

मुंबई, 25 सितंबर (भाषा) ।

अंतरबैंक विदेशी मुद्रा विनिमय बाजार में गुरुवार को रुपया सीमित दायरे में कारोबार करते हुए अमेरिकी डालर के मुकाबले सात पैसे बढकर 88.68 (अस्थायी) पर बंद हुआ। डालर में मजबूती और कमजोर घरेलू बाजारों के बीच रिजर्व बैंक के संभवत: हस्तक्षेप के कारण रुपए में मजबूती आई। विदेशी मुद्रा कारोबारियों ने कहा कि एच1बी वीजा शुल्क में बढ़ोतरी और कच्चे तेल की कीमतों में तेजी ने रुपए पर दबाव डाला। हालांकि, निर्यातकों द्वारा डालर की बिकवाली और रिजर्व बैंक के हस्तक्षेप की खबरों ने रुपए में तेज गिरावट पर रोक लगा दी।

## लगातार पांचवें दिन गिरावट, सूचकांक ५५६ अंक लुढ़का

मुंबई, 25 सितंबर (भाषा) ।

घरेलू शेयर बाजारों में गिरावट का सिलसिला लगातार पांचवें दिन गुरुवार को भी जारी रहा। विदेशी संस्थागत निवेशकों की लगातार निकासी और अमेरिकी एच1बी वीजा शुल्क से जुड़ी चिंताओं के कारण सचकांक ५५६ अंक टूट गया जबिक निफ्टी में 166 अंक की गिरावट रही। बीएसई का 30 शेयरों पर आधारित मानक सूचकांक सूचकांक 555.95 अंक यानी 0.68 फीसद टूटकर 81,159.68 अंक पर बंद हुआ। कारोबार के दौरान एक समय यह

622 .74 अंक गिरकर 81.092 .89

अंक पर आ गया था। नेशनल स्टॉक

एक्सचेंज (एनएसई) का 50 शेयरों

वाला सूचकांक निफटी भी 166.05

अंक यानी 0.66 फीसद गिरकर

24,890.85 अंक पर आ गया।

**Promoters** 

Abid Ali

Bibi Hajira

**Promoter Group** 

Mohammed Athahar

Total Public Shareholding (C)

Shahbaz Husain

Syed Sajid

Faiza Atheeq

Public

Kalandan Mohammed Haris

Kalandan Mohammed Althaf

Kalandan Mohammad Arif

**Mohammed Sahim Haris** 

**Total Promoters Shareholding (A)** 

**Total Promoters Group Shareholding (B)** 

**Total Promoters & Promoters Group (A+B+C)** 

1. The Promoter Group Shareholders is Faiza Atheea

प्रधानमंत्री मोदी ने बांसवाड़ा में किया उद्घाटन

# राजस्थान समेत पांच राज्यों में एक साथ बिजली परियोजनाएं शुक

बांसवाड़ा (राजस्थान), 25 सितंबर (भाषा)

प्रधानमंत्री नरेंद्र मोदी ने राजस्थान समेत पांच राज्यों की बिजली परियोजनाओं की शुरुआत करते हुए गुरुवार को कहा कि देश आज बिजली की रफ्तार से आगे बढ़ रहा है और इस रफ्तार में इस राष्ट्र के सभी हिस्से शामिल हैं। मध्य प्रदेश, आंध्र प्रदेश, कर्नाटक एवं महाराष्ट्र अन्य राज्य हैं।

मोदी ने कहा कि आदिवासी समाज को स्वाभिमान से जीवन जीने का अवसर मिले. यह उनकी सरकार की प्रतिबद्धता है। वह बांसवाडा के नापला में आयोजित कार्यक्रम को संबोधित कर रहे थे। उन्होंने कहा कि राजस्थान की धरती से आज बिजली क्षेत्र में भारत के सामर्थ्य का एक नया अध्याय लिखा जा रहा है। आज राजस्थान, मध्य प्रदेश, आंध्र प्रदेश, कर्नाटक एवं महाराष्ट्र में 90 हजार करोड रुपए से ज्यादा की बिजली परियोजनाएं शुरू हुई हैं। नब्बे हजार करोड़ रुपए से ज्यादा की परियोजनाएं एक साथ शुरू होना दिखाता है कि देश आज बिजली की रफ्तार से आगे बढ़ रहा है और इस रफ्तार में देश के सभी हिस्से शामिल हैं। हर राज्य को प्राथमिकता दी जा रही है।

मोदी ने कहा कि सौर ऊर्जा से लेकर परमाण् ऊर्जा तक देश अपनी बिजली उप्तादन क्षमता को नयी ऊंचाई तक लेकर जा रहा है। आज तकनीक एवं उद्योगों के जमाने में विकास की गाडी बिजली से ही दौड़ती है। बिजली है, तो उजाला है। बिजली है, तो गित है। बिजली है, तो प्रगित है। बिजली है तो दूरियां मिटी हैं। और बिजली है तो दुनिया हमारे पास है।



पृधानमंत्री मोदी ने कहा कि देश आज बिजली की रफ्तार से आगे बढ़ रहा है। वंदे भारत एक्सप्रेस समेत तीन ट्रेनों को हरी झंडी दिखाई। *परियोजनाएं* पर 90 हजार करोड़ रुपए से ज्यादा की लागत आएगी। इसमें राजस्थान, मध्य प्रदेश, आंध्र प्रदेश, कर्नाटक एवं महाराष्ट्र राज्य शामिल।

राजस्थान में 1.22 लाख करोड़ रुपए की परियोजनाएं घोषित

प्रधानमंत्री नरेंद्र मोदी ने गुरुवार को राजस्थान के बांसवाडा में केंद्र एवं राज्य सरकार की

1,22,100 करोड़ रुपए से अधिक की लागत वाली कई विकास परियोजनाओं का शिलान्यास एवं उदघाटन किया। प्रधानमंत्री मोदी ने बांसवाडा के नापला में आयोजित कार्यक्रम में रिमोट का बटन दबाकर इन परियोजनाओं का शिलान्यास/ उद्घाटन किया। इनमें माही बांसवाड़ा राजस्थान परमाणु ऊर्जा परियोजना भी शामिल है। उधर प्रधानमंत्री ने वंदे भारत एक्सप्रेस सहित तीन ट्रेनों को हरी झंडी दिखाई।

प्रधानमंत्री मोदी ने सभी को सस्ती, विश्वसनीय और टिकाऊ बिजली आपूर्ति सुनिश्चित करने के लिए बिजली क्षेत्र को बदलने की अपनी प्रतिबद्धता के अनुरूप 'प्रधानमंत्री अणुशक्ति विद्युत निगम लिमिटेड' (अश्विनी) की माही बांसवाडा

राजस्थान परमाणु ऊर्जा परियोजना की आधारशिला रखी जिसकी लागत लगभग 42,000 करोड़ रुपए है। आधिकारिक बयान के मुताबिक, यह परियोजना देश के सबसे बड़े

परमाणु संयंत्रों में से एक होगी जो विकसित

परमाणु ऊर्जा परिदृश्य में भारत की स्थिति को

मजबूतं करेगी। परियोजना में एनपीसीआइएल द्वारा डिजाइन और विकसित उन्नत सुरक्षा सुविधाओं के साथ 700 मेगावाट के चार स्वदेशी भारी जल रिएक्टर शामिल हैं। प्रधानमंत्री मोदी ने राजस्थान में लगभग 19,210 करोड़ रुपए की हरित ऊर्जा परियोजनाओं का उदघाटन और शिलान्यास भी किया। उन्होंने फलोदी, जैसलमेर,

जालौर, सीकर आदि स्थानों पर सौर परियोजनाओं का उदघाटन किया। बीकानेर में भी एक सौर परियोजना की आधारशिला रखी।

वित्त मंत्री सीतारमण ने कहा

# भारत अपनी मजबूत आर्थिक बुनियाद से अनिश्चितता में भी जुझारू बना रहा

पुणे, 25 सितंबर (भाषा)।

केंद्रीय वित्त मंत्री निर्मला सीतारमण ने गुरुवार को कहा कि वैश्विक अनिश्चितताओं

के बीच भारत अपने मजबूत वृहद-आर्थिक बुनियादी पहलुओं के दम पर जुझारूपन दिखाने में सफल रहा

सीतारमण ने बैंक आफ महाराष्ट्र के 91वें स्थापना दिवस समारोह में कहा कि पिछले एक वर्ष में वैश्विक

माहौल में अनिश्चितता बढ़ी है और उसका असर विभिन्न देशों पर महसूस किया जा रहा है। उन्होंने कहा कि लेकिन इन सबके बीच भारत की मजबती अलग नजर आती है। मजबूत वृहद-आर्थिक बुनियाद, युवा जनसंख्या और घरेलू मांग पर अधिक निर्भरता

भारतीय अर्थव्यवस्था की मुख्य ताकत है। वित्त मंत्री ने कहा कि चालू वित्त वर्ष की अप्रैल-जून तिमाही में भी यह मजबूती बनी

रही और इस अवधि में जीडीपी की वृद्धि दर 7.8 फीसद रही। उन्होंने कहा कि यह महज संयोग नहीं है। यह सिक्रय राजकोषीय एवं मौद्रिक नीतियों, साहसिक संरचनात्मक सुधारों, बड़े पैमाने पर भौतिक एवं डिजिटल बुनियादी ढांचे के निर्माण, बेहतर शासन और प्रतिस्पर्धा में वृद्धि का

परिणाम है। इस मौके पर वित्तीय सेवा विभाग के सचिव एम नागराजू ने सार्वजनिक क्षेत्र के बैंकों से सूक्ष्म, लघु और मध्यम उद्यमों को अधिक ऋण देने पर जोर दिया। उन्होंने बैंकों से शिक्षा ऋण को भी प्राथमिकता देने का आग्रह करते हुए कहा कि शिक्षा ऋण का कोई

## एक लाख करोड़ रुपए के निवेश प्रस्ताव आने की उम्मीद: पासवान

नई दिल्ली, 25 सितंबर (भाषा)।

केंद्रीय खाद्य प्रसंस्करण उद्योग मंत्री चिराग पासवान ने गुरुवार को कहा कि 'वर्ल्ड फूड

इंडिया 2025' शिखर सम्मेलन के दौरान खाद्य प्रसंस्करण क्षेत्र में एक लाख करोड़ रुपए से अधिक के निवेश प्रस्ताव आने की उम्मीद है।

पासवान ने 'वर्ल्ड फूड इंडिया 2025' शिखर सम्मेलन की शुरुआत के पहले संवाददाताओं के साथ चर्चा

ज्ञापनों (एमओयू) पर पहले ही हस्ताक्षर हो चुके हैं। उन्होंने कहा कि एमओय वाली कंपनियों में रिलायंस कंज्यूमर प्रोडक्ट्स और कोका-कोला भी शामिल हैं।

'इस सम्मेलन के दौरान हम एक लाख करोड़ रुपए से अधिक के एमओयू पर हस्ताक्षर होने की उम्मीद कर रहे हैं।' इस अवसर पर खाद्य प्रसंस्करण उद्योग से संबंधित मुद्दों पर एक सीईओ गोलमेज सम्मेलन भी हुआ। इसमें सड़क परिवहन एवं

में कहा कि 65,000 करोड़ रुपए के समझौता राजमार्ग मंत्री नितिन गडकरी भी मौजूद थे।

# 'सिक्किम के किसान देश भर में पहुंचा रहे हैं शुद्ध उत्पाद'

नई दिल्ली, 25 सितंबर(ब्यूरो)।

शिवराज सिंह चौहान ने गुरुवार को कहा बड़ी इलायची, आर्किड समेत अदरक, सिक्किम एक जैविक प्रदेश है। उन्होंने सूत्र हैं। इसमें उत्पादन बढ़ाना, उत्पादन की कि सिक्किम के किसान रसायनिक खाद से हल्दी, टमाटर और गोभी के लिए अपार कहा कि प्रधानमंत्री नरेंद्र मोदी के नेतृत्व में लागत घटाना, उत्पादन के ठीक दाम देना, दूर शुद्ध उत्पाद, देश भर में पहुंचाने का संभावनाएं हैं। काम कर रहे हैं।

महाविद्यालय आयोजित एक कार्यक्रम को

Details of proposed/undertaken pre-issue placements from the filing date: Our Company has not undertaken any Pre-IPO Placements.

\*Based on the issue price of ₹ 12 and subject to finalization of the basis of allotment. Assuming the entire proposed issue is fully subscribed.

Details of the pre-issue shareholding of promoter(s), promoter group and additional top 10 Shareholders of the Company:

**Particulars** 

**ADDITIONAL INFORMATION FOR INVESTORS** 

Transactions of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group (s) from the filing

कृषि मंत्री ने ये बातें कही। उन्होनें कहा कि काफी विविधता आई है। केंद्रीय कृषि एवं किसान कल्याण मंत्री सिक्किम की धरती पर एवोकाडो, कीवी.

परंपरागत फसलों को बढ़ावा देने की वजह सिंह चौहान ने कहा कि देश में जैविक

**Number of Shares** 

2,98,50,000

99,50,000

99,50,000

3,97,25,000

49,47,500

9,44,22,500

75,000

75,000

25,000

2,500

37500

9,45,35,000

10,000

**Pre-Issue Shareholding** 

Percentage holding

31.58%

10.53%

10.53%

42.02%

5.23%

99.88%

0.08%

0.08%

0.03%

0.00%

0.01%

0.03%

100.00%

मधुमक्खी पालन, मशरूम, बांस, और पर्वतीय राज्यों को सर्वोच्च

आभासी तौर पर संबोधित करते हुए केंद्रीय से सिक्किम की बागवानी गतिविधियों में उत्पादन बढ़ रहा है जो वर्तमान की जरूरत भी है। उन्होंने कहा कि खेती को प्रोत्साहित केंद्रीय मंत्री चौहान ने कहा कि करने के लिए प्रधानमंत्री नरेंद्र मोदी के छह भारत की खेती तेजी से आगे बढ़ रही है नुकसान हो जाए तो उसकी भरपाई करना। उन्होंने ने कहा, फूलों, बांस की खेती,

प्रदेश के बर्मीओक स्थित बागवानी औषधीय पौधों की रोपण जैसी गैर- प्राथमिकता दी गई है। केंद्रीय मंत्री शिवराज बागवानी में किसानों की आय में बढ़ोतरी की काफी संभावना है।

## धरने पर बैठे बेरोजगारों ने उठाई सीबीआइ जांच की मांग

देहरादून, 25 सितंबर (संवाददाता)।

उत्तराखंड अधीनस्थ सेवा चयन आयोग की स्नातक स्तरीय परीक्षा के एक प्रश्नपत्र के कथित तौर पर तीन पन्ने लीक होने के विरोध में धरने पर बैठे राज्य बेरोजगार संघ ने गरुवार को 'परीक्षा में अनियमितताओं' की जांच केंद्रीय जांच ब्यूरो (सीबीआइ) से कराए जाने की मांग की। देहरादून के परेड ग्राउंड के बाहर सड़क पर तंबू लगाकर उत्तराखंड

बेरोजगार संघ के तत्वावधान में बड़ी संख्या में छात्र अनिश्चितकालीन धरने

Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: 2,500 equity shares of face value of Rs. 10/- each were allotted to K Mohammed Haris, 2,500 equity shares of face value of Rs. 10/- each were allotted to K Mohammed Althaf, 2,500 equity shares of face value of Rs. 10/- each were allotted to K Mohammed Arif, 2,500 equity shares of face value of Rs. 10/- each were allotted to K Mohammed Hasir, 6,250 equity shares of face value of Rs. 10/- each were allotted to Shahid Israr,

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation 2018, a copy of the Prospectus has been filed with SEBI after filing of the Issue document with Registrar of Companies in terms of Regulation 246 of the SEBI ICDR Regulations, 2018 and Sec 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 215 of the Prospectus.

6,250 equity shares of face value of Rs. 10/- each were allotted to Sajid Syed Mohammed and 27,500 equity shares of face value of Rs. 10/- each were allotted

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

पर बैठे हैं।

DISCLAIMER CLAUSE OF THE EXCHANGE (BSE Limited): It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page 218 of the Prospectus for the full text of the Disclaimer clause pertaining to BSE.

to Bibi Hajira.

This being an Issue of Equity Shares, credit rating is not required.

**MONITORING AGENCY:** 

CARE Ratings Limited has been appointed as the Monitoring Agency as the issue size is more than Rs. 5,000 lakhs.

Type

The Lead Manager associated with the Issue has handled 26 SME public issues and Nil Main Board public issue during the current financial year and three financial years preceding the current Financial Year, out of which 8 SME public issues closed below the issue price on the listing date.

SME IPO	3	6	5	12	26
Main Board IPO	-	i -	-	-	-
Total	3	6	5	12	26
Issue closed Below Issue Price on Listing Day	2	1	-	5	8
Issue closed above Issue Price on Listing Day	1	5	5	7	18
*Status as on 19.09.2025					

**DEBENTURE TRUSTEE** 

This being the Offer of Equity Shares, the appointment of Trustees is not required.

**IPO GRADING** 

Since the Issue is being made in terms of Section IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing an IPO Grading agency. **REGISTRAR TO THE ISSUE COMPANY SECRETARY AND COMPLIANCE OFFICER** 

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3	(F)	FINS	HORE	E.

FINSHORE MANAGEMENT SERVICES LIMITED Anandlok Building, Block-A, 2<sup>nd</sup> Floor, Room No. 207 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India **Telephone:** 033 – 2289 5101 / 4603 2561

Email: info@finshoregroup.com Contact Person: Mr. S. Ramakrishna Iyengar Website: www.finshoregroup.com

**Investor Grievance Email:** investors@finshoregroup.com SEBI Registration No: INM000012185 **CIN No:** U74900WB2011PLC169377

**CAMEO CORPORATE SERVICES LIMITED** Address: Subramanian Building" No. 1 Club House Road, Chennai - 600 002, India

**Telephone:** +91-44-40020700 / 28460390 Email: ipo@cameoindia.com Contact Person: Ms. K. Sreepriya Website: www.cameoindia.com Investor Grievance Email: investor@cameoindia.com

SEBI Registration No: INR000003753

CIN No: U67120TN1998PLC041613

Registered & Corporate Office: 18-2-16/4(3), 3rd Floor, Mukka Corporate House 1st cross, Attavara, Dakshina Kannada, Mangalore,

Karnataka, India, 575001 **Tel No:** +91 95381 49978 Email ID: secretarial@shipwaves.com Website: www.shipwaves.com

F.Y. 2025-26\* F.Y 2024-25 F.Y 2023-24

Mrs. Jessica Juliana Mendonca

SHIPWAVES ONLINE LIMITED

**Company Secretary & Compliance Officer** 

F.Y 2022-23

Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of appointment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of

refund orders or non-receipt of funds by electronic mode etc. For all issue related queries and for redressal of complaints, investors may also write to the Lead Manager.

Availability of Prospectus & Abridged Prospectus: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www.bseindia.com, the website of Lead Manager at www.finshoregroup.com and website of Issuer Company at www.shipwaves.com

Availability of APPLICATION FORM: Application forms can be obtained from the Registered Office of SHIPWAVES ONLINE LIMITED and the Lead Manager to the Issue - FINSHORE MANAGEMENT SERVICES LIMITED. Application Forms can be obtained from the website of Stock Exchange at www.bseindia.com and the Designated Branches of SCSBs, the list of which is available on the website of SEBI.

**SYNDICATE MEMBER:** N.A.

**SUB-SYNDICATE MEMBER:** N.A.

BANKER TO THE ISSUE/SPONSOR BANK: AXIS BANK LIMITED

UNIFIED PAYMENTS INTERFACE (UPI): Investors are advised to carefully refer SEBI Master Circular bearing reference no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Block Amount (ASBA) for applications in public issues.

For SHIPWAVES ONLINE LIMITED

On behalf of the Board of Directors

Kalandan Mohammed Haris Non-Executive Director & Chairman DIN: 03020471

Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).

**BASIS FOR THE ISSUE PRICE** The "Basis for Issue Price" on Page no. 88 of the Prospectus has been updated with the above price. Please refer to the website of the LM https://www.finshoregroup.com/downloads/ipo for the "Basis for Issue Price" updated with the above price.

2. Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date

# You can scan QR code for accessing the website of the LM.

**EVENT DETAILS** Initiation of Unblocking of Funds/refunds (T+2 Day) **Bid Opening Date September 30, 2025** October 08, 2025 **Credit of Equity Shares to demat accounts of Allotees Bid Closing Date (T day)** October 06, 2025 October 08, 2025 (T+2 Day) Finalization of basis of allotment with the Designated October 07, 2025 Commencement of Trading of Equity Shares on the October 09, Stock Exchange/ Allotment of Securities (T +1 day) 2025 Stock Exchange (T+ 3 days)

**Application Submission by Investors** 

Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day | Validation of bid details with depositories: From Issue opening date up to 5 Electronic Applications (Bank ASBA through Online channels like Internet Banking, pm on T day UPI Mandate acceptance time: T day – 5 pm Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T day.

of the pre-issue advertisement until the date of prospectus – Not Applicable

3. Based on the Issue price of ₹ 12/- and subject to finalization of the basis of allotment

Issue Closure

Bid Modification: From Issue opening date up to 5 pm on T day

Electronic Applications (Syndicate Non-Individual, Non Individual Applicants) – Upto | T day – 4 pm for QIB and NII categories

T day – 5 pm for Individual Applicants and other reserved categories

applications to banks before 1 pm on T day. CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS:

Physical Applications (Syndicate Non-Individual, Non Individual applications of

QIBs and NIIs) - Upto 12 pm on T day and Syndicate members shall transfer such

For information on the main objects of the Company, please see "Our History And Certain Other Corporate Matters" on page 142 of the Prospectus and Sub-Clause A of Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For further details, please see "Material Contracts and Documents for Inspection" on page 318 of the Prospectus.

Timelines for Submission of Application (T is issue closing date)

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares. AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:

3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day.

The authorised share capital, issued, subscribed and paid-up share capital of the Company as on the date of the Prospectus is as follows:

The Authorised Share Capital of the Company is ₹ 2,900 lakhs divided into 20,00,00,000 Equity Share of Rs. 1/- each and 90,000 Preference Share of Rs. 10/- each. The Issued, Subscribed and Paid-up share capital of the Company before the Issue is ₹ 945.35 lakhs divided into 9,45,35,000 Equity Shares of ₹ 1/- each. Proposed Post issue capital: ₹ 1414.95 lakhs divided into 14,14,95,000 Equity Shares of ₹ 1/- each. For details of the Capital Structure, see the section "Capital Structure" on the page 62 of the Prospectus.

Place: Mangaluru Date: 25.09.2025

epaper.jansatta.com





## SHIPWAVES ONLINE LIMITED

(Formerly known as Shipwayes Online Private Limited)



Our company was originally incorporated as a Private Limited Company under the name and style of "Shipwayes Online Private Limited" in accordance with the Companies Act. 2013 pursuant to a Certificate of Incorporation issued by Registrar of Companies, Bangalore, Karnataka on February 27, 2015 with the corporate identification number (CIN) being U74900KA2015PTC079072 Subsequently, our company was converted into Public Limited Company under the Companies Act, 2013 and the name of our Company was changed to Shipwaves Online Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company dated November 18, 2022, bearing Corporate Identification Number U74900KA2015PLC079072

> Registered & Corporate Office: 18-2-16/4(3), 3rd Floor, Mukka Corporate House 1st cross, Attavara, Dakshina Kannada, Mangalore, Karnataka, India, 575001 Contact Person: Mrs. Jessica Juliana Mendonca, Company Secretary & Compliance Officer; Tel No: +91 95381 49978

## OUR PROMOTERS: (i) Mr. Kalandan Mohammed Haris, (ii) Mr. Kalandan Mohammed Althaf, (iii) Mr. Kalandan Mohammad Arif, (iv) Mr. Abid Ali, (v) Mrs. Bibi Hajira and (vi) Mr. Mohammed Sahim Haris

THIS ISSUE IS BEING MADE PURSUANT TO CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ("THE SEBI (ICDR) REGULATIONS) AS AMENDED FROM TIME TO TIME. THE EQUITY SHARE OF THE COMPANY ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED ("BSE SME"), BSE LIMITED ("BSE") IS THE DESIGNATED STOCK EXCHANGE

#### THE ISSUE

INITIAL PUBLIC OFFER OF UP TO 4,69,60,000 EQUITY SHARES OF FACE VALUE OF ₹ 1/- EACH ("EQUITY SHARES") OF SHIPWAVES ONLINE LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 12/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹ 11/ PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 5,635.20 LAKHS ("THE ISSUE"), OF WHICH 23,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 1/- EACH FOR CASH AT A PRICE OF ₹ 12/- PER EQUITY SHARE, AGGREGATING TO ₹ 282.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION IE. ISSUE OF 4,46,10,000 EQUITY SHARES OF FACE VALUE OF ₹ 1/-EACH FOR CASH AT A PRICE OF ₹ 12/- PER EQUITY SHARE, AGGREGATING TO ₹ 5,353.20 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 33.19% AND 31.53% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND THEIR WEIGHTED AVERAGE COST OF ACQUISITION - NOT APPLICABLE

The company has not undertaken any Pre-IPO Placement

#### FIXED PRICE ISSUE AT ₹ 12/- PER EQUITY SHARE OF FACE VALUE OF ₹ 1/- EACH

THE ISSUE PRICE IS 12 TIMES OF THE FACE VALUE OF EQUITY SHARES THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2024-25 AT THE ISSUE PRICE IS 10.47 TIMES BIDS CAN BE MADE FOR A MINIMUM OF 20,000 EQUITY SHARES AND IN MULTIPLE OF 10,000 EQUITY SHARES THEREAFTER

#### **ISSUE PROGRAMME**

**ISSUE OPENS ON: TUESDAY, SEPTEMBER 30, 2025 ISSUE CLOSES ON: MONDAY, OCTOBER 06, 2025** 

UPI mandate end time and date shall be at 5:00 P.M. on the Offer Closing Date

#### BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

We present ourselves as a comprehensive, single unified platform designed to meet our client's shipping and logistical needs. Our expertise spans across multimodal transportation solutions, offering seamless end-to-end support for shipments across Ocean, Land, and Air. With a focus on providing efficient, cost-effective, and reliable services, we enable businesses to manage and move shipments globally with ease.

Our platform is built to offer real-time visibility, ensuring that clients have full transparency and control over their logistics operations from the point of origin to the final destination. By integrating the capabilities of multimodal transport, we provide businesses with the flexibility to choose the best routes and modes of transportation based on their specific requirements—be it speed, cost, or efficiency.

FOR FURTHER DETAILS PLEASE REFER TO THE CHAPTER TITLED "OUR BUSINESS" BEGINNING ON PAGE 113 OF THE PROSPECTUS

## **ALLOCATION OF THE ISSUE**

Individual Investors who applies for minimum application size: 50% of the Net Issue

Individual Investors who applies for more than minimum application size and other investors category: 50% of the Net Issue. Market Maker: 5.00% of the Total issue

FOR FURTHER DETAILS PLEASE REFER TO THE CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 234 OF THE PROSPECTUS. A COPY OF THE PROSPECTUS HAS BEEN DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, BANGALORE AS REQUIRED UNDER SUB-SECTION 4 OF SECTION 26 OF THE COMPANIES ACT, 2013.

N MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNEF

"WACA") of primary and secondary transaction(s), as applicable and disclosed in "Basis for Issue Price" beginning on Page No. 88 of the Prospectus and provided below in the Advertisement. \*Application Supported by Blocked Amount (ASBA) is a better UPI now available in ASBA for Individual Investors and Non-Institutional Investors applying for an amount up to Rs. 5,00,000.

n accordance with the recommendation of the Independent Directors of our Company, pursuant to the Resolution dated September 19, 2025 the above Issue Price is justified based on the quantitative factors/KPI's disclosed in the "Basis for Issue Price" beginning on Page No. 88 of the Prospectus vis-à-vis the weighted average cost of acquisitio

Smart way of

way of applying to Issues by simply blocking the fund in the Bank Account. For further details, check section on ASBA below.

Investors are required to ensure that the Bank Account used for bidding is linked to their PAN UPI - Now available in ASBA for Individual Investors and Non-Institutional Investors applying through Registered Brokers, DPs & RTA. Such Bidders also have the option to submit the application directly in the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

\*ASBA is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below.

ASBA has to be availed by all the Investors. UPI may be availed by Individual Investors Individual Investors, For details on the ASBA and UPI process, please refer to the details given in ASBA form and General Information Documents and also please refer to the section "Issue Procedure" beginning on page 234 of the Prospectus

In case of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Issue Period disclosed in three (3) working days, subject to the Issue Period not exceeding ten (10) working days. Any revision in the Issue Period. if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the Lead Manager and by intimation to Designated Intermediaries and Sponsor Bank as applicable The Issue is being made through the Fixed price Issue, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulations, 2018, the offer is being made for atleast 25% of the post-offer paid-up Equity Share Capital of our Company. The

issue is being made under Regulation 229(2) of Chapter IX of the SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018 via fixed issue process. All Bidders for details refer the chapter titled "Issue Procedure" beginning on page no. 234 of the Prospectus. All the investors applying in a public issue shall use only Application Supported by Blocked Amount (ASBA) facility for making payment providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") as per the SEBI Master Circular no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024. As an alternate payment mechanism, Unified Payments Interface (UPI) has been introduced (vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018 and SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019) as a payment mechanism in a phased

manner with ASBA for applications in public issues by retail individual investors. For further details, please refer to section titled "Issue Procedure" beginning on page 234 of the Prospectus. As per SEBI Master Circular no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024, all ASBA applications in Public Issues shall be processed only after the application money is blocked in the investor's bank accounts. In case of delay, if any in refund, our Company shall pay interest on the application money at the rate of 15 % per annum for the period of delay Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bidders/Applicants as available on the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidders/Applicants as available on the

ecords of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021.

## **RISKS TO INVESTORS:**

Risk to Investors: Summary Description of key risk factors based on materiality

The below mentioned risks are top 10 risk factor as per the Prospectus:

- 1. Our Company, Directors, Promoters and Group Companies are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.
- 2. Dependence on Leased Premises for Business Operations
- 3. We are dependent on and derive a substantial portion of our revenue from a limited number of customers. Cancellation or orders by customers or delay or reduction in their orders could have a material adverse effect on our business, results of operations and financial condition.
- 4. The Company is dependent on a few suppliers for purchases of product/service. The loss of any of these large suppliers may affect our business operations.
- 5. Any adverse development affecting the growth of trade volumes and freight rates may have an adverse effect on our business, results of operations and financial condition.
- 6. Low Revenue Contribution and Growth Challenges in SaaS Segment.
- 7. Our Company had negative cash flow in recent fiscals, details of which are given below. Sustained negative cash flow could adversely impact our business, financial condition and results of operations.
- 8. Our Company has entered into certain related party transactions and may continue to do so in the future.
- We do not verify the contents of the goods transported by us, thereby exposing us to the risks associated with the transportation of goods in violation of applicable regulations.
- 10. There have been some instances of delayed filing of returns and depositing of statutory dues with regulatory authorities.

For further details, please refer chapter titled "Risk Factors" on page 22 of the Prospectus

### 2. Details of Suitable Ratios

Name of Company	CMP (in ₹)**	Face Value per share (in ₹)	EPS Basic^	NAV per Equity Share^	P/E Ratio^	RONW (%)^	Turnover (₹ in Lakhs)^
Shipwaves Online Limited	12	1	1.15	2.74	10.47	41.89%	10,828.41

- Based on full completed financial year ended on March 31, 2025 on Restated basis.
- \*CMP is the IPO price for SHIPWAVES ONLINE LIMITED.
- (For detailed information please refer chapter titled "Basis for Issue Price" beginning on page no. 88 of the Prospectus). 3. Weighted average return on net worth for the last 3 FYs, as per the Company's Restated Financial Information.

Sr No	Financial Year	Return on Net Worth (%)	Weight	
1	Year ended March 31, 2023	24.78%	1	
2	Year ended March 31, 2024	39.38%	2	
3	Year ended March 31, 2025	41.89%	3	
	Weighted Average	38.20%		
Note:				

- Weighted average = Aggregate of year-wise weighted Return on Net Worth divided by the aggregate of weights i.e. [(Return on Net Worth x Weight) for each
- Net worth has been computed by aggregating share capital and reserves and surplus as per the audited restated financial information. Revaluation reserve or miscellaneous expenditure (to the extent not written off) is not considered for calculating Reserve & Surplus.

- 4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.
  - a) The price per share of our Company based on the primary/ new issue of shares (equity/ convertible securities) There have been no issuance of Equity Shares or convertible securities, excluding shares issued under ESOP/ESOS and issuance of bonus shares, during the 18 months preceding the date of the Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30
  - b) The price per share of our Company based on the secondary sale/ acquisition of shares (equity/ convertible securities) There have been no secondary sale/acquisitions of Equity Shares, where the Promoters, members of the promoter group or shareholder(s) having the

right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

d) Weighted average cost of acquisition and offer price:

Type of Transactions	Weighted Average Cost of Acquisition (₹ per Equity Shares)	Offer Price (i.e., ₹ 12/-)
Weighted average cost of acquisition of primary / new issue as per paragraph 7(a) above.	-	-
Weighted average cost of acquisition of Secondary sale / acquisition as per paragraph 7(b) above.	-	-

^There were no secondary sales / acquisition of shares of shares (equity/ convertible securities) as mentioned above, in last 18 months from the date of the Prospectus.

## ಕರೆಯೇ ರೀತಿ ಕರೆದರೆ, ತಾಯಿ ಹೇಗೆ ತಾನೆ ಸುಮ್ಮನಿರುವಳು?

**ಜ**ಗಜ್ಜನನಿಯನ್ನು ಹೃದಯಾಂತರಾಳದಿಂದ ಕರೆಯಬೇಕು ಎಂದು ಬೋಧಿಸಿದವರು ಭಗವಾನ್ ಶೀ ರಾಮಕೃಷ್ಣ ಪರಮ ಹಂಸರು. ಪರಮಹಂಸರ ವೈಶಿಷ್ಟ್ಯವೇನೆಂದರೆ ಮೃಣ್ಮ ಯಿಯಲ್ಲಿ ಸದಾ ಚಿನ್ನಯಿಯನ್ನು ಕಾಣುತ್ತಿದ್ದರು. ಆದರೆ ನಾವು ನಿಜವಾದ ರೀತಿಯಲ್ಲಿ ಭಗವತಿಯ ಮೇಲೆ ಶುದ್ಧ ಭಕ್ತಿ, ಶುದ್ಧ ಮನಸ್ಸು, ಶುದ್ಧ ಹೃದಯದಿಂದ ಪೂಜಿಸಿ, ಪ್ರಾರ್ಥಿಸುತ್ತಿದ್ದೇವೆಯೇ? ಇದಕ್ಕೆ ಉತ್ತರ ಖಂಡಿತವಾಗಿಯೂ ಇಲ್ಲ! ಎಂಬಂತೆ ಉತ್ತರ ಸದಾ ಬರುತ್ತದೆ. ಕಾರಣ, ನಮಗೆ ಭಗವತಿಯು ನಿಜವಾಗಿಯೂ ಇದಾಳೆಯೇ? ಅವಳು ನಮ್ಮ ಹೃದಯದ ಮೊರೆಯನ್ನು ಆಲಿಸುತ್ತಿದ್ದಾಳೆಯೇ ಎಂಬ ನಂಬಿಕೆಯಿಲ್ಲದೆ ಕೇವಲ ತೋರ್ಪಡಿಕೆಗೆ, ಪ್ರದರ್ಶನಕ್ಕೆ ಮತ್ತು ಸ್ವಾರ್ಥದಿಂದ ಕೇವಲ ಜಗಜ್ಜನನಿಯ ಬಳಿ ಪ್ರಾಪಂಚಿಕ ಆಸೆಗಳ ರಾಶಿ ರಾಶಿ ನಿವೇದನೆಗಳನ್ನು ಮಾಡುತ್ತೇವೆ. ಬಿನ್ನಹಗಳ ಸುರಿಮಳೆಯನ್ನೇ ಸುರಿಸುತ್ತೇವೆ. ಆದರೆ ಭವತಾರಿಣಿಯ ಬಳಿ ಏನು ಪ್ರಾರ್ಥಿ ಸಬೇಕೋ ಅದನ್ನು ಬಿಟ್ಟು ಬೇರೆಲ್ಲ ವಿಷಯ, ಸಾಂಸಾ ರಿಕ ಆಸೆ, ಆಕಾಂಕ್ಷೆಗಳ ಬೆಟ್ಟವನ್ನೇ ಇರಿಸುತ್ತೇವೆ. ರಾಮಕೃಷ್ಣರು ಪ್ರಾರ್ಥಿಸಿದಂತೆ ಒಂದು ಕ್ಷಣವಾದರೂ ಆ ಜಗನ್ಯಾತೆಯಲ್ಲಿ ಪ್ರಾರ್ಥಿಸುತ್ತೇವೆಯೇ ಎಂಬುದನ್ನು ಪ್ರಶ್ನಿಸಿಕೊಳ್ಳಬೇಕು.

ಈ ಸಂದರ್ಭದಲಿ ಪರಮಹಂಸರು ನೀಡಿದ ಉದಾಹರಣೆ ಯನ್ನು ಇಲಿ ಗಮನಿಸಬಹುದು. ಒಂದು ಮಗುವಿಗೆ ತಾಯಿ ಅನೇಕಾ ನೇಕ ಆಟಿಕೆ ಸಾಮಾನುಗಳನ್ನು ಇರಿಸಿ ತನ್ನ ಕೆಲಸದಲ್ಲಿ ಮಗ್ನಳಾಗು ತ್ತಾಳೆ. ಮಗು ಸ್ವಲ್ಪ ಸಮಯ ಆ ಆಟದ ಗೊಂಬೆಗಳೊಂದಿಗೆ

ಧೂಮ್ರಹಾದುರ್ಗೆ

ವಿಜ್ಞಾನ ಮಂದಿರ

ಷಡರ್ಶನಗಳು ಎಂಬ ಹೆಸರಿನಿಂದ ಪ್ರಸಿದ್ಧವಾಗಿವೆ. ಆದರೆ ಆ ಎಲ್ಲ

ಪಂಥದವರೂ ಶ್ರದ್ಧೆಯಿಂದ ಆಚರಣೆ ಮಾಡುವ ಹಬ್ಬ

ನವರಾತ. ಏಕೆಂದರೆ ಈ ಪರ್ವದಲ್ಲಿ ವಿಶೇಷವಾಗಿ

ಪೂಜಿಸಲ್ಪಡುವವಳು ಶಕ್ತಿ. ಭಕ್ತಿಪಂಥದ ಎಲ್ಲ

ದೇವತೆಗಳೂ ಶಕ್ತಿ ಸಂಪನ್ನರೇ ಆಗಿರುವುದರಿಂದ

ರಂಗಪ್ರಿಯ

ಅವರೆಲರೂ ಈ ಪರ್ವದ ಆಚರಣೆಯಿಂದ

ಸಂತುಷ್ಟರಾಗುತ್ತಾರೆ- ಎಂದು ಅಪ್ಪಣೆ

ಶೀಗಳವರು. ಹಾಗೆ ನೋಡಿದರೆ ಎಲ

ದೇವತೆಗಳೂ ತಮ್ಮ ತಮ್ಮ ಪತ್ನಿಯರಿಂದ

ಕೊಡಿಸಿದ್ದಾರೆ

ಕೂಡಿದವರೇ ಆಗಿದ್ದಾರೆ.

ವಿದ್ವಾನ್ ಅನಂತ ಬಿ. ಜಿ.

ಸಂಸ್ಕೃತಿ ಚಿಂತಕರು, ಅಷ್ಟಾಂಗ ಯೋಗ

ಶೈವ, ವೈಷ್ಣವ, ಶಾಕ್ತ, ಸೌರ, ಗಾಣಪತ ಮತ್ತು

ಕೌಮಾರ ಎಂದು ಭಕ್ತ ದರ್ಶನಕ್ಕೆ ಸಂಬಂಧ

ಪಟ್ಟಂತೆ ಆರು ಬೇರೆ ಬೇರೆ ದರ್ಶನಗಳಿವೆ. ಅವು

ಆ ಪತ್ನಿಯರು ಯಾರು

ಅವರೇ ಶಕ್ತಿರೂಪಿಣಿಯರು.

ಶಕಿರೂಪಿಣಿಯರ ವಿವಿಧ ರೂಪಗಳ ಆರಾಧನೆಯೇ ಇಲ್ಲಿನ ವೈಶಿಷ್ಟ್ಯ

ಪ್ರಸ್ತುತ ಐದನೆಯ ದಿವಸದ ದೇವಿಯ ಹೆಸರು ಧೂಮ್ರಹಾದುರ್ಗೆ

ಧೂಮ್ರಹಾ ದುರ್ಗೆಯು ಗಂಗೆಯಂತೆಯೇ ಸದಾ ಮಕರ

ವಾಹನಳು. ಎಂದರೆ ಮೊಸಳೆಯನ್ನೇ ವಾಹನವಾಗಿ ಉಳ್ಳವಳು.

ನಾಲ್ಕು ಭುಜಗಳನ್ನು ಹೊಂದಿದ್ದು ನಾಲ್ಕು ಕೈಗಳಲ್ಲಿ ಕ್ರಮವಾಗಿ

ಶಂಖ ಚಕ್ರ ಗದಾ ಮತ್ತು ಕಮಲ ಪುಷ್ಪವನ್ನು ಧರಿಸಿರುವವಳು.

ಶರೀರವೆಲ್ಲವೂ ಥಳಥಳಿಸುವ ಚಿನ್ನದ ಬಣ್ಣದಿಂದ ಕೂಡಿಕೊಂಡಿದ್ದು

ಅತ್ಯಾಕರ್ಷಕವಾದ ದೇಹ ಕಾಂತಿಯಿಂದ ಬೆಳಗುವವಳು. ಇಂತಹ

ದೇವಿಯನ್ನು ಐದನೆಯ ದಿವಸದಲ್ಲಿ ಶ್ರದ್ದೆಯಿಂದ ಆವಾಹಿಸಿ

ಮಂಟಪದ ಮಧ್ಯದಲ್ಲಿ ಪ್ರತಿಷ್ಠಾಪಿಸಿ ಪೂಜಿಸಬೇಕು.

ಎಂದು. ಅವಳ ಸ್ಥರೂಪ ಇಂತಿದೆ- ಚತುರ್ಭುಜಾಂ ಸುವರ್ಣಾಭಾಂ

ಶಂಖ-ಚಕ್ಷ-ಗದಾಂಬುಜಾಮ್/ಪಂಚಮ್ಯಾಂ ಪೂಜಯೇತ್

ದೇವೀಂ/ ಸದಾ ಮಕರವಾಹಿನೀಮ್।।

ಎಲ್ಲ ದೇವತೆಗಳೂ ಶಕ್ತಿವಿಶಿಷ್ಟರೇ ಆಗಿದ್ದಾರೆ

ಎಂದು ಹೇಳಲು ಅಡ್ಡಿಯಿಲ್ಲ. ಈ ನವರಾತ್ರಿ

ಎಂಬುದು ಭಗವಂತನ ಶಕ್ತ್ಯಂಶವನ್ನೇ

ಹಾಗಾಗಿ

ಆದ್ಯಂತವಾಗಿ ತುಂಬಿಕೊಂಡಿರುವ ಆ

ಪೂಜಿಸುವ

ನವರಾತಿ

ಹಾಗಾಗಿ

ಸೃಷ್ಟಿಯಲ್ಲೆಲ್ಲಾ

ಹೊತ್ತು ಕಳೆದ ನಂತರ ಅಮ್ಮಾ ಎಂದು ರೋದಿಸಲು ಪ್ರಾರಂಭಿಸುತ್ತದೆ. ಸ್ವಲ್ಪ ಸಮಯವಾದ ನಂತರ ಮತ್ತೆ ಅಮ್ಮಾ, ಅಮ್ಮಾ ಎಂದು ಕರೆಯುತ್ತಾ ಕೈಯಲ್ಲಿ ಇದ್ದ ಆಟದ ಸಾಮಾನುಗಳನ್ನು ಎಸೆಯುತ್ತಾ, ಅಳುತ್ತಾ ಗಮನಸೆಳೆಯುತ್ತದೆ. ಆಗ ತಾಯಿಯು ಏನು ಕಾರ್ಯಗಳನ್ನು ಮಾಡು ತ್ತಿರಲಿ, ಎಲ್ಲವನ್ನೂ ತೊರೆದು ಕಂದಮ್ಮ ನ

ಆರ್ತನಾದಕ್ಕೆ ಓಗೊಟ್ಟು ಓಡೋಡಿ ಬರುತ್ತಾಳೆ ಅಲ್ಲವೆ! ಸಾಧಾರಣ ತಾಯಿಯ ಹೃದಯ ತನ್ನ ಕಂದಮ್ಮನ ಮೊರೆಗೆ ಈ ರೀತಿ ಸ್ಪಂದಿಸುವಾಗ ಜಗಜ್ಜನನಿ ಭವತಾರಿಣಿ ನಮ್ಮ ಅರ್ತನಾದವನ್ನು ಕೇಳಿದ್ದಾಕ್ಷಣ ಒಗೊಡಲಾರಳೇ?.

ಶಂಕರ ಭಗವತ್ಸಾದಾಚಾರ್ಯರ ಸ್ತವಕುಸುಮಾಂಜಲಿಯ ಒಂದು ಪುಷ್ಪವನ್ನು ಇಲ್ಲಿ ಉದಾಹರಿಸಬಹುದಾಗಿದೆ. 'ಕುಪುತ್ರೋ ಜಾಯೇತ ಕ್ರಚಿದತಿ ಕುಮಾತಾ ನ ಭವತಿ' (ದೇವಿ ಅಪರಾಧ ಕ್ಷಮಾಪಣಾ ಸ್ತೋತ್ರ). ಹೇ ಜಗನ್ನಾತೇ, ಅಮ್ಮಾ, ಎಂದೂ ನಾನು ನಿನ್ನ ಚರಣ ಸೇವೆಯನ್ನು ಮಾಡಿದವನಲ್ಲ; ಅಥವಾ ನಿನ್ನ ಹೆಸರಿನಲ್ಲಿ ಐಶ್ವರ್ಯವನ್ನು ದಾನ ಮಾಡಿದವನೂ ಅಲ್ಲ, ಆದರೂ ನಿನಗೆ ನನ್ನ ಮೇಲೆ ಇರುವ ವಾತ್ಸಲ್ಯ, ಫ್ರೇಮ, ಅನುಪಮವಾದುದು; ಏಕೆಂದರೆ ಈ ಜಗತ್ತಿನಲ್ಲಿ ಕುಪುತ ಹುಟ್ಟಿದರೂ ಹುಟ್ಟಬಹುದು;

ಕಶ್ಚಿದ್ದೂತೋ ನಿಯುಕ್ತಸ್ತು ಪರ್ಯಂಕಾರೂಢವಾನ್ ಸ್ವಯಮ್ ।

ದೊರೆಯ ಅಥವಾ ಶೀಮಂತ ಯಜಮಾನನ ಆದೇಶದಿಂದ ಒಬ್ಬ ಸೇವಕನು ಸುವರ್ಣ

ರತ್ನಖಚಿತವಾದ, ಹಂಸತೂಲಿಕಾತಲ್ಪದಲ್ಲಿ ಸುಂದರವಾದ ಶಯ್ಯೆಯಲ್ಲಿ ಕುಳಿತು

ತನ್ನ ಯಜಮಾನನ ಶಿರ-ಹಸ್ತ-ಚರಣಾದಿಗಳ ಸಂವಹನ ರೂಪ ಸೇವೆಯನ್ನು

। ಶ್ರೀ ವೇಂಕಟೇಶ ಮಾಹಾತ್ಮ್ಯ/ ಸಂಗ್ರಹ, ವ್ಯಾಖ್ಯಾನ:

ಸುಡೊಕು 4509ರ ಉತ್ತರ

ಈ ಸುಡೊಕು ವಿಶಿಷ ಸಂಖ್ಯಾಬಂಧ.ಇದರಲಿರುವ

ಒಂಬತ್ತರ ತನಕ ಅಂಕಿಗಳಿರಬೇಕು. ಪತಿ 3 X 3

ಬಾಕ್ಸ್ ನಲ್ಲೂ ಒಂದರಿಂದ ಒಂಬತ್ತರೊಳಗಿನ

ಅಂಕಿಗಳಿರಬೇಕು ಮತ್ತು ಯಾವುದೇ ಅಂಕಿ

ಪದಾವಳಿ 4869

1. ತೆವಳುವ ಜೀವಿಗಳ ವರ್ಗ

5. ಮೂರಕ್ಷರದ ವ್ಯಂಗ್ಯ

9. ಸತ್ಯವತಿಯ ಪತಿ

11. ಹರನ ಸೇವಕ

3. ಕಾಳಿದಾಸನ ನಾಟಕದ ನಾಯಕಿ

7. ರಾತ್ರಿ ಎಂಬರ್ಥದ ಸ್ತೀನಾಮ

10. ಚಲನಚಿತ್ರದಲ್ಲಿನ 'ವಿಲನ್'

12. ಹಣ ಪಾವತಿಗೆ ಪ್ರತಿಯಾಗಿ ಪಡೆದ ಚೀಟಿ (3)

14. ಹಿರಿಯ ನಟಿಯೋರ್ವರ ಹೆಸರು (3)

16. ಸುಬ್ರಹ್ಮಣ್ಯನ ಹೆಸರುಗಳಲ್ಲಿ ಇದೂ ಒಂದು (4)

17. ಮೈಲುತುತ್ತನ್ನು ಹೀಗೂ ಹೇಳುತ್ತಾರೆ (4)

ಎಡದಿಂದ ಬಲಕ್ಕೆ

ಡಾ. ಕಂಠಪಲ್ಲೀ ಸಮೀರಣಾಚಾರ್ಯ, ವೇದಪೀಠ, ಹುಬ್ಬಳ್ಳಿ

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ಮಾಡುತ್ತಿರುತ್ತಾನೆ. ಆದರೆ ಆ ಸೇವಕನು ರಮಣೀಯ ಮಂಚದಲ್ಲಿ ಕುಳಿತಿದ್ದಾನೆ ಎಂದಮಾತ್ರಕ್ಕೆ

ಅವನ ಗೌರವ ಕಿಂಚಿತ್ತೂ ಅಧಿಕವಾಗುವುದಿಲ್ಲ. ಯೋಗ್ಯತೆ ಇರಬೇಕು. ಸಿಂಹದಂತೆ ಗಾಂಭೀರ್ಯ,

ಧೈರ್ಯ ಇರುವ ವ್ಯಕ್ತಿಯು ಎಲ್ಲಿ ಆಸೀನನಾಗುತ್ತಾನೆಯೋ ಅದೇ ಸಿಂಹಾಸನ ಎಂದೆನಿಸುತ್ತದೆ.

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ಕಿಮಾಧಿಕ್ಯಂ ತಸ್ಯ ಶೇಷ ಪುತ್ರೇ ಕಾ ನ್ಯೂನತಾ ವದ।।

ಸುಡೊಕು-4510

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7 6



ಸಾಕ್ಷಾತ್ಕಾರಗೊಳಿಸಿಕೊಳ್ಳಬಹುದು ಎಂದು ತೋರಿಸಿಕೊಟ್ಟಿದ್ದಾರೆ. ಅದೊಂದು ಸತ್ತಂಗದ ಸಂದರ್ಭ. ಭಕ್ತರೆಲ್ಲರೂ ಪರಮಹಂಸರ ದಿವ್ಯವಾಣಿಯನ್ನು ಆಲಿಸಲು ತವಕದಿಂದ ಕುಳಿತ ಸಮಯ. ಪರಮಹಂಸರು ತಮ್ಮ ಅದ್ಭುತ ಮಧುರವಾಣಿಯಿಂದ 'ತಾಯಿ ದುರ್ಗೆಯ ನಿಜವನರಿಯುವ ಧೀರರಾರು ಜಗದೊಳು ಆರು ದರುಶನ ವೇದ ಶಾಸ್ತ್ರ ಪುರಾಣವರಿಯದು ಅವಳನು' ಎಂಬುದಾಗಿ ಕೀರ್ತನೆಯನ್ನು ಹಾಡುತ್ತಾ ಸಮಾಧಿಸ್ಥರಾಗಿದ್ದಾರೆ. ಕೆಲವು ಸಮಯ ಕಳೆದ ನಂತರ ಬ್ರಹ್ಮಮಯಿ, ಜಗನ್ಮಯಿಯ ದಿವ್ಯ ದರುಶನದ ಅನುಭವವನ್ನು ನೆರೆದ ಭಕ್ತರಿಗೆ ಭಾವಾವಸ್ಥೆಯಲ್ಲಿಯೇ

ಭಾಗವಹಿಸಿದ ಆ ಭಕ್ತವೃಂದದವರೇ ಧನ್ಯರು ಎನ್ನಬಹುದು. ಮತ್ತೊಂದು ದಿನ ದಕ್ಷಿಣೇಶ್ವರದಲ್ಲಿ ಭಕ್ತರೆಲ್ಲಾ ನೆರೆದಿದ್ದರು.

ಪಂಚಾಂಗ

(ಚಾಂದ್ರಮಾನ ಅನುಸಾರ)

'ಆದಾರ: ಒಂಟಿಕೊಪ್ಪಲ್

ಮೈಸೂರು ಪಂಚಾಂಗ)

ವಿವರಿಸುತ್ತಿದ್ದಾರೆ. ಈ ಪರಮಾದ್ಭುತ ಚೈತನ್ಯಭರಿತ ಸತ್ಸಂಗದಲ್ಲಿ

ಪರಮಹಂಸರು ಹಾಡುತ್ತಿದ್ದ ಈ ಅದ್ಭುತ ದೇವೀ ಸಂಕೀರ್ತನೆ ಯನ್ನು ಕೇಳಿ ಭಾವಾವಿಷ್ಟರಾಗುತ್ತಾರೆ. ಆ ಸುಂದರ ಹಾಡು ಹೀಗಿದೆ;

ಏಳು ತಾಯಿ, ಏಳು ತಾಯಿ, ಎಷ್ಟು ಕಾಲ ನಿದ್ದೆಗೈವೆ/ಮೂಲಾಧಾರ ಪದ್ಮದಿ! ಏಳು ತಾಯಿ ಶಿವನಿರುವಾ ಸಾವಿರದಳ ಕಮಲವದಳ/ ಲೆನ್ನ ಶಿರೋಮಧ್ಯದಿ!/ಷಟ್ ಚಕ್ರವ ಭೇದಿಸಮ್ಮ/ ಮನದ ವ್ಯಥೆಯ ನೀಗಿಸಮ್ಮ/ಓ ಚೇತನ ರೂಪಿಣಿ! ಹೀಗೆ ಹಾಡಿದ ಪರಮಹಂಸರು ದೇವಿಯ ಎದುರು ಬಹಳ ಹೊತ್ತಿನವರೆಗೂ ಕೈಮುಗಿದು ನಿಂತಿದ್ದಾರೆ. ಕ್ರಮೇಣ ಸಮಾಧಿಸ್ಥರಾಗುತ್ತಿದ್ದಾರೆ. ಶರೀರ ಸ್ಥಿರವಾಗಿದೆ. ಕಣ್ಣುರೆಪ್ಪೆ ಹೊಡೆಯುತ್ತಿಲ. ಬಹಳ ಹೊತಾದ ಬಳಿಕ ದೀರ್ಘ ನಿಶಾಸ ಬಿಟರು. ಈಗ ಪ್ರಕೃತಿಸ್ಥರಾಗಿದ್ದಾರೆ, ಇನ್ನೂ ಪ್ರೇಮೋನ್ಯ ತ್ರರಾಗಿಯೇ ಭಗವತಿಗೆ ಹೇಳುತ್ತಿದ್ದಾರೆ; 'ತಾಯೆ, ನಾನು ಹೋಗಿ ಬರುತ್ತೇನೆ, ಆದರೆ ಅವರಿಗೆ ಆ ಸ್ಥಳವನ್ನು ಬಿಟ್ಟು ಹೋಗಲಾಗುತ್ತಿಲ್ಲ' ಎಂತಹ ಅದ್ಭುತ ಸನ್ನಿವೇಶ. ಅವರು ಪದೇ ಪದೇ ಹೇಳುತ್ತಿದ್ದಾರೆ; ಹೇ ತಾಯೇ, ನನ್ನ ಹೃದಯದಲ್ಲಿ ನೆಲೆಸು! ಎಂದು.

ಇದರರ್ಥ ಇಷ್ಟೇ: ನಿಜವಾದ ಅರ್ಥದಲ್ಲಿ ಭಗವತಿಯನ್ನು ಸಾಕ್ಷಾತ್ಕಾರ ಗೊಳಿಸಿಕೊಳ್ಳಬೇಕಾದಲ್ಲಿ ನಮ್ಮ ಪ್ರಾರ್ಥನೆ ಅವಳಿಗೆ ತಲುಪುವಂತೆ ಮೊರೆಯಿಡಬೇಕು. ಅವಳಿಗೆ ನಮ್ಮ ಹೃದಯದ ಕೂಗು ಕೇಳಿಸುವಂತೆ ಪ್ರಾರ್ಥಿಸಬೇಕು. ಹಾಗೆಯೇ ಈ ಶರನ್ನವರಾತ್ರಿಯು ನಮ್ಮ ಹೃದಯದ ಮೊರೆಯನ್ನು ಆಲಿಸುವಂತಾಗಲಿ.

(ಲೇಖಕರು ಶ್ರೀ ರಾಮಕೃಷ್ಣ ಸೇವಾಶ್ರಮ, ಪಾವಗಡದ ಅಧ್ಯಕ್ಷರು) (ಪ್ರತಿಕ್ರಿಯಿಸಿ: vvsudina@gmail.com, swajapa@gmail.com)

ವಯಂ ಜಲಂ ಪಿಬಾಮಃ। ನಾವು ನೀರನ್ನು

ಕುಡಿಯುತ್ತೇವೆ. ವಯಂ ಫಲಾನಿ ಖಾದಾಮಃI ನಾವು

ಹಣ್ಣುಗಳನ್ನು ತಿನ್ನುತ್ತೇವೆ. ವಯಂ ಪ್ರತಿದಿನಂ ಪ್ರಾತಃ

ಕಾಲೇ, ಸಾಯಂಕಾಲೇ ಚ ಉದ್ಯಾನೇ ವಿಹರಾಮಃ।

ನಾವು ಪ್ರತಿದಿನವೂ ಬೆಳಿಗ್ಗೆ ಮತ್ತು ಸಾಯಂಕಾಲ

ಉದ್ಯಾನದಲ್ಲಿ ವಿಹರಿಸುತ್ತೇವೆ. **ವಯಂ ಅದ್ಯ ಅಪಿ** 

ಏಕಂ ಪದ್ಯಂ ರಚಯಾಮಃ। ನಾವು ಇಂದೂ ಕೂಡ

ನಿತ್ಯದ ವಾಕ್ಯಗಳಲ್ಲಿ ಬಳಸಬಹುದಾದ ಮುಖ್ಯ

ಕ್ರಿಯಾಪದಗಳನ್ನು ಅರ್ಥಸಹಿತ ತಿಳಿಯೋಣ.

ಪರಿಹರಾಮಃ = ನಾವು ಪರಿಹರಿಸುತೇವೆ.

ವಯಂ ನಿಂದಾಮಃ = ನಾವು ನಿಂದಿಸುತ್ತೇವೆ.

13. ಉತ್ಕ್ರಷ್ಟವಾದ ಅರಿವು

14. ರಾಜನ ಒಡ್ಡೋಲಗ

15. ಕತ್ತಲು, ಅಂಧಕಾರ

5 m 40 a

(3)

ກັ້ ເຄ

10 ಪ ರ ಮಾ ನಂ ದ

**ವಯಂ ಪಹರಾಮ**ಃ = ನಾನು ಹೊಡೆಯುತೇವೆ.

ವಯಂ ಆನಯಾಮಃ = ನಾವು ತರುತ್ತೇವೆ. ವಯಂ

ಒಂದು ಪದ್ಯವನ್ನು ರಚಿಸುತ್ತೇವೆ.

ವಿಶ್ವಾವಸು ಸಂವತ್ನರ, ದಕ್ಷಿಣಾಯನ, ಶರದ್ಋತು, ಆಶ್ವಯುಜ ಮಾಸ, ಶುಕ್ಲಪಕ್ಷ.

ತಿಥಿ: ಪಂಚಮೀ (ದಿನಪೂರ್ತಿ) ನಕ್ಷತ್ತ: ವಿಶಾಖ (ರಾ.07.53) ಸೌರ ಮಾಸ: ಕನ್ಯಾ

10. ಹಿಜರಿ: ರಬಿ-ಅಲ್-ತಾನಿ 03. ಮಳೆನಕ್ಷತ್ತ: ಉತ್ತರ್ ನಾಲ್ಕನೆಯ ಪಾದ.

ರಾಹುಕಾಲ: ಬೆ.10.30-12.00, ಯಮಗಂಡಕಾಲ: ಮ. 03.00-04.30.

ಸೂರ್ಯೋದಯ: 06.08 ಸೂರ್ಯಾಸ್ಪ: 06.17 (ಶನಿವಾರದ ಸೂರ್ಯೋದಯ:

06.08 ಸೂರ್ಯಾಸ್ತ: 06.17)

ಮೇಲಿನಿಂದ ಕೆಳಕ್ಕೆ

2. ಹಿರಿಯರನ್ನು ಸಂಬೋಧಿಸುವಾಗ ಗಮನ

4. ಬೇಡಿದ್ದನ್ನು ನೀಡುವ ದೇವಲೋಕದ ಹಸು(4)

8. ಸುಸ್ಪಷ್ಟ ಎಂಬರ್ಥದಲ್ಲಿ ಬಳಸುವ ಪದ(3)

9. ಶಿವನ ಹಲವು ನಾಮಗಳಲ್ಲಿ ಇದೂ ಒಂದು (3)

ಅಥವಾ ಮನುಷ್ಯನ ಮುಖ ಕುದುರೆಯ

ದೇಹ ಹೊಂದಿರುವ ಒಂದು ವಿಧದ

11. ಕುದುರೆಯ ತಲೆ ಮನುಷ್ಯನ ದೇಹ

ಸೆಳೆಯಲು ಬಳಸುವ ಪದ

3. ಯಜಮಾನ, ಒಡೆಯ

6. ಕೌರವರ ರಾಜಧಾನಿ

ದೇವತೆಗಳ ವರ್ಗ

かびまり 2996

I ಡಾ. ಗಣಪತಿ ಹೆಗಡೆ, 9448243724

ಈ ವಾಕ್ಯಗಳಲ್ಲಿ ಬಳಸಿರುವ ಕಿಯಾಪದಗಳ

ಸೂಚಯಾಮಃ। = ನಾವು ಸೂಚಿಸುತ್ತೇವೆ.

= ನಾವು ಹೋಗುತ್ತೇವೆ. ನಾವು ಎಂಬರ್ಥದ

ಕೊನೆಯಲ್ಲಿ ಮಃ ಎಂದಾಗುತ್ತದೆ.

ಉದಾಹರಣೆಗಳಲ್ಲಿ ಗಮನಿಸಿ:

(3)

(5)

ವಯಂ ಮಿಲಾಮಃ। ನಾವು ಸಿಗುತ್ತೇವೆ. ವಯಂ

ವಯಂ ಆಗಚ್ಚಾಮಃ। = ನಾವು ಬರುತೇವೆ. ವಯಂ

ಶಕ್ಷುಮಃ = ನಮಗೆ ಶಕ್ಯವಿದೆ. ವಯಂ ಗಚ್ಚಾಮಃ।

ವಾಕ್ಯಗಳಲ್ಲಿ ಕ್ರಿಯಾಪದಗಳನ್ನು ಬಳಸುವಾಗ ಅದು

1. ಚಾರ ತಂದ ಸುದ್ದಿ

ಬಹುವಚನದ ರೂಪಗಳನ್ನು ಗಮನಿಸಿ

#### ್ರಶುಕ್ರವಾರ 26 ಸೆಪ್ಟೆಂಬರ್ 2025 26 SEPTEMBER 2025

VIJAYAVANI • MANGALURU

ತು ಕುರ್ಯಾತ್ ತ್ರಿಕರಣೈರಪಿ ।।



ಹುಟ್ಟು ಮತ್ತು ಸಾವುಗಳಿಂದ ಅಶೌಚವು ಸಂಧ್ಯಾಕಾಲದಲ್ಲಿ ಮಾಡಲಾಗುವ ಇಷ್ಟಲಿಂಗದ ಪೂಜೆಯನ್ನು ನಿಲ್ಲಿಸಬಾರದು. ಅಂತಹ ಸನ್ಸಿವೇಶದಲ್ಲಿ ಕೂಡ ತ್ರಿಕರಣ (ದೇಹ, ಮಾತು ಮತ್ತು ಮನಸ್ಸು) ಪೂರ್ವಕವಾಗಿ 'ಉಪಾಂಶು' ವಿಧಿಯಿಂದ ಸಂಧ್ಯಾಕಾಲದಲ್ಲಿ ಇಷ್ಟಲಿಂಗದ ಪೂಜೆಯನ್ನು ಮಾಡಬೇಕು. ಹುಟ್ಟು-ಸಾವುಗಳಿಂದ ಉಂಟಾಗುವ ಅಶೌಚದ ಸಂದರ್ಭದಲ್ಲಿ ಬೇರೆಯವರಿಗೆ ಕೇಳಿಸದಂತೆ ಮಂತ್ರೋಚ್ಚಾರಣೆಯನ್ನು ಮಾಡುತ್ತಾ ಸಂಧ್ಯಾಕಾಲದಲ್ಲಿ ಇಷ್ಟಲಿಂಗದ ಪೂಜೆಯನ್ನು ಮಾಡುವುದೇ 'ಉಪಾಂಶು' ವಿಧಿ ಎಂದು ಕರೆಯಲ್ಪಡುತ್ತದೆ. ವಸ್ತುತಃ ವೀರಶೈವ ಲಿಂಗಾಯತ ಧರ್ಮದಲ್ಲಿ ಈ ಧರ್ಮದ ಮೂಲ ಆಚರಣೆಯಾದ ಇಷ್ಟಲಿಂಗದ ಧಾರಣೆ ಮತ್ತು ಪೂಜೆಗಳನ್ನು ನೆರವೇರಿಸಲು ಯಾವುದೇ ರೀತಿಯಾದ ಸೂತಕಗಳು ಪ್ರತಿಬಂಧಕವಾಗುವುದಿಲ್ಲ. ಆದ್ದರಿಂದ ಅಶೌಚದ ಸಮಯದಲ್ಲಿ ಕೂಡ ಇಷ್ಟಲಿಂಗಧಾರಿಯಾದ ಶಿವ ಭಕ್ತನು ಸ್ಥಾನ ಮಾಡಿ ಲಿಂಗ ಪೂಜೆಯನ್ನು

। ಮುಕುಟಾಗಮ (ಚರ್ಯಾಪಾದ)-10. 28/ ವ್ಯಾಖ್ಯಾನ: ಶ್ರೀಶೈಲ ಜಗದ್ಗುರು ಡಾ. ಚನ್ನಸಿದ್ದರಾಮ ಪಂಡಿತಾರಾಧ್ಯ ಭಗವತ್ಪಾದರು.

## ಶುಭ ದಿನ

। ವೇ।। ಬ್ರ।। ಶ್ರೀ ದೇವದತ್ತ ಶರ್ಮಾ ಗುರೂಜಿ

ದವಸ ಧಾನ್ಯ ವ್ಯಾಪಾರದಲ್ಲಿ ಲಾಭ. ಅನವಶ್ಯಕ

ಮಿಥುನ ಕಟಕ

ಮೇಷ

ವೃಷಭ











4



ಚರ್ಚೆ ಬೇಡ. ಕುಟುಂಬದೊಂದಿಗೆ ಸಂತಸದ ದಿನ. ಚಿಕ್ಕ ವ್ಯಾಪಾರಿಗಳಿಗೆ ಲಾಭ. ಶುಭಸಂಖ್ಯೆ: 8 ಕುಟುಂಬದ ವ್ಯವಹಾರದಲ್ಲಿ ಸಹನೆ ಕಳೆದುಕೊಳ್ಳ ಬೇಡಿ. ಯಂತ್ರಗಳ ಮಾರಾಟದಲ್ಲಿ ವಿಶೇಷ ಲಾಭ ಆರಕ್ಷಕ ವೃತ್ತಿಯಲ್ಲಿ ಲಾಭ. ಶುಭಸಂಖ್ಯೆ:9 ನಿಮ್ಮ ಪತಿಭೆಗೆ ನೀವು ಕೆಲಸ ಮಾಡುವ ಕಂಪನಿ ಯಿಂದ ಯೋಗ್ಯ ಪುರಸ್ಕಾರ ಸಿಗಲಿದೆ. ಆಟೋ ಮೊಬೈಲ್ಸ್ ವ್ಯವಹಾರದಲ್ಲಿ ಪ್ರಗತಿ. ಶುಭಸಂಖೈ: 4 ಪರಿಶ್ರಮಕ್ಕೆ ಸೂಕ್ತ ಫಲ. ದೈಹಿಕ ಕಸರತ್ತಿನ ಮಳಿಗೆಯವರಿಗೆ ಲಾಭ. ಕೃಷಿಕರಿಗೆ ಬೆಳೆ ನಷ್ಟ ಚಿಂತೆ.

ಸಾಲ ಮಾಡುವಾಗ ಯೋಚಿಸಿ. ಶುಭಸಂಖ್ಯೆ:1 ಹೊಸ ಮನೆ ಖರೀದಿಗೆ ನಿರ್ದಾರ. ಹೊಸ ಹೂಡಿಕೆದಾರರಿಂದ ಹೊಸ ಯೋಜನೆ ಕಾರ್ಯಗತ. ಟ್ರಾವೆಲ್ಸ್ ಮಾಲೀಕರಿಗೆ ಲಾಭ. ಶುಭಸಂಖ್ಯೆ: 7 ಉನ್ನತ ಹುದ್ದೆಗೆ ಆಯ್ಕೆಯಾಗಲಿದ್ದೀರಿ. ತಾಂತ್ರಿಕ ವರ್ಗದವರಿಗೆ ಲಾಭ. ಕೊಟ್ಟ ಹಣ ತಿರುಗಿ ಬರಲಿದೆ. ಹಿರಿಯರ ಮಾರ್ಗದರ್ಶನ. ಶುಭಸಂಖ್ಯೆ: 6

ಪುಣ್ಯ ಸಂಪಾದನೆಗಾಗಿ ಕುಲದೇವರತ್ತ ಪ್ರಯಾಣ. ಭೂಮಿಗೆ ಸಂಬಂಧಪಟ್ಟ ವ್ಯವಹಾರದಲ್ಲಿ ಸ್ಪರ್ಧೆ. ಪ್ರಭಾವಿಗಳ ಭೇಟಿ. ಶುಭಸಂಖ್ಯೆ: 2 ಪರಾವಲಂಬನೆಯಿಂದ ಅಸಮಾಧಾನ. ಲೆಕ್ಕಪತ ಪರಿಶೋಧಕರಿಗೆ ವಿಶೇಷ ದಿನ. ತೀರ್ಥಕ್ಷೇತ್ರದಲ್ಲಿ ಧರ್ಮಕಾರ್ಯ ಮಾಡುವಿರಿ. ಶುಭಸಂಖ್ಯೆ: 9 ಉದ್ಯೋಗಸ್ಥ ಮಹಿಳೆಯರಿಗೆ ಬಡ್ಡಿ ಸಾಧ್ಯತೆ. ಮಗಳ ವಿವಾಹ ನಿಶ್ಚಯ. ಹೋಟೆಲ್ ಉದ್ಯಮದಲ್ಲಿ ಗುಣಮಟ್ಟ ಕಾಯ್ದುಕೊಳ್ಳಿ. ಶುಭಸಂಖ್ಯೆ: 6

ಆಸ್ತಿಗಾಗಿ ಕುಟುಂಬದಲ್ಲಿ ಮಾತುಕತೆ. ಅನಿರೀಕ್ಷಿತ ಘಟನೆ ನಡೆಯಲಿದೆ. ಹೊಸ ವಾಹನ ಖರೀದಿ. ನಿರೀಕ್ಷಿತ ಪ್ರಯಾಣ ರದ್ದು.ಶುಭಸಂಖ್ಯೆ: 4 ಕೈಗೊಂಡ ಕೆಲಸಗಳಲ್ಲೆಲ್ಲ ಜಯ ಸಿಗಲಿದೆ. ಹೃದಯ ಸಂಬಂಧಿ ಕಾಯಿಲೆ ನಿಯಂತ್ರಣಕ್ಕೆ ಬರಲಿದೆ. ಮಕ್ಕಳ ಭವಿಷ್ಯ ದಲ್ಲಿ ಪ್ರಗತಿ. ಶುಭಸಂಖ್ಯೆ: 5 ಉನ್ನತ ಹುದ್ದೆಯ ಆಕಾಂಕ್ಷಿಗಳಿಗೆ ಶುಭದಿನ. ರೇಷ್ಮೆ

ಸಾಲ ಸಿಗಲಿದೆ. ಶುಭಸಂಖ್ಯೆ:.3

ಮತ್ತು ಹೈನುಗಾರಿಕೆಯಲ್ಲಿ ಲಾಭ. ಅಡಕೆ ಮಂಡಿಯಲ್ಲಿ



ವಿಜಯ



(3)





## **ADDITIONAL INFORMATION FOR INVESTORS**

Transactions of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group (s) from the filing

(ಉತರ ನಾಳಿನ ಸಂಚಿಕೆಯಲಿ)

Details of proposed/undertaken pre-issue placements from the filing date: Our Company has not undertaken any Pre-IPO Placements

Details of the pre-issue shareholding of promoter(s), promoter group and additional top 10 Shareholders of the Company:

Particulars		Pre-Issue Shareholding			
Particulars	Nu	mber of Shares	Percentage holding		
Promoters					
Kalandan Mohammed Haris		2,98,50,000	31.58%		
Kalandan Mohammed Althaf		99,50,000	10.53%		
Kalandan Mohammad Arif		99,50,000	10.53%		
Abid Ali		3,97,25,000	42.02%		
Bibi Hajira		49,47,500	5.23%		
Mohammed Sahim Haris		-	-		
Total Promoters Shareholding (A)		9,44,22,500	99.88%		
Promoter Group					
Faiza Atheeq		75,000	0.08%		
Total Promoters Group Shareholding (B)		75,000	0.08%		
Public					
Mohammed Athahar		25,000	0.03%		
Shahbaz Husain		2,500	0.00%		
Syed Sajid		10,000	0.01%		
Total Public Shareholding (C)		37500	0.03%		
Total Promoters & Promoters Group (A+B+C)		9,45,35,000	100.00%		

\*Based on the issue price of ₹ 12 and subject to finalization of the basis of allotment. Assuming the entire proposed issue is fully subscribed.

### 1. The Promoter Group Shareholders is Faiza Atheeq

- 2. Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue advertisement until the date of prospectus — Not Applicable
- 3. Based on the Issue price of  $\stackrel{?}{_{\sim}}$  12/- and subject to finalization of the basis of allotment
- Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).

### **BASIS FOR THE ISSUE PRICE**

The "Basis for Issue Price" on Page no. 88 of the Prospectus has been updated with the above price. Please refer to the website of the LM https://www.finshoregroup.com/downloads/ipo for the "Basis for Issue Price" updated with the above price. You can scan QR code for accessing the website of the LM.

EVENT DETAILS				
Bid Opening Date	September 30, 2025	Initiation of Unblocking of Funds/refunds (T+2 Day)	October 08, 2025	
Bid Closing Date (T day)	October 06, 2025	Credit of Equity Shares to demat accounts of Allotees (T+2 Day)	October 08, 2025	
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 day)	October 07, 2025	Commencement of Trading of Equity Shares on the Stock Exchange (T+ 3 days)	October 09, 2025	

### Timelines for Submission of Application (T is issue closing date)

**Application Submission by Investors** Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day Electronic Applications (Bank ASBA through Online channels like Internet Banking, pm on T day UPI Mandate acceptance time: T day – 5 pm Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T day.

Electronic Applications (Syndicate Non-Individual, Non Individual Applicants) – Upto | T day – 4 pm for QIB and NII categories 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Individual, Non Individual applications of QIBs and NIIs) - Upto 12 pm on T day and Syndicate members shall transfer such

Bid Modification: From Issue opening date up to 5 pm on T day Validation of bid details with depositories: From Issue opening date up to 5 Issue Closure

T day - 5 pm for Individual Applicants and other reserved categories

#### applications to banks before 1 pm on T day. CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS:

For information on the main objects of the Company, please see "Our History And Certain Other Corporate Matters" on page 142 of the Prospectus and Sub-Clause A of Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For further details, please see "Material Contracts and Documents for Inspection" on page 318 of the Prospectus.

### LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorised share capital, issued, subscribed and paid-up share capital of the Company as on the date of the Prospectus is as follows:

The Authorised Share Capital of the Company is ₹ 2.900 lakhs divided into 20.00.00.000 Equity Share of Rs. 1/- each and 90.000 Preference Share of Rs. 10/- each. The Issued, Subscribed and Paid-up share capital of the Company before the Issue is ₹ 945.35 lakhs divided into 9.45.35.000 Equity Shares of ₹ 1/- each. Proposed Post issue capital: ₹ 1414.95 lakhs divided into 14,14,95,000 Equity Shares of ₹ 1/- each. For details of the Capital Structure, see the section "Capital Structure" on the page 62 of the Prospectus.

## NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: 2.500 equity shares of face value of Rs. 10/- each were allotted to K Mohammed Haris. 2.500 equity shares of face value of Rs. 10/- each were allotted to K Mohammed Althaf, 2,500 equity shares of face value of Rs. 10/- each were allotted to K Mohammad Arif, 2,500 equity shares of face value of Rs. 10/- each were allotted to K Mohammed Hasir, 6,250 equity shares of face value of Rs. 10/- each were allotted to Shahid Israr, 6,250 equity shares of face value of Rs. 10/- each were allotted to Sajid Syed Mohammed and 27,500 equity shares of face value of Rs. 10/- each were allotted

SEBI after filing of the Issue document with Registrar of Companies in terms of Regulation 246 of the SEBI ICDR Regulations, 2018 and Sec 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 215 of the Prospectus.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation 2018, a copy of the Prospectus has been filed with

DISCLAIMER CLAUSE OF THE EXCHANGE (BSE Limited): It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be emed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, no does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page 218 of the Prospectus for the full text of the Disclaimer clause pertaining to BSE.

### CREDIT RATING:

This being an Issue of Equity Shares, credit rating is not required.

### MONITORING AGENCY:

CARE Ratings Limited has been appointed as the Monitoring Agency as the issue size is more than Rs. 5,000 lakhs.

TRACK RECORD:

years preceding the current Financial Year, out of which 8 SME public issues closed below the issue price on the listing date

REGISTRAR TO THE ISSUE

ı						
l	Туре	F.Y. 2025-26*	F.Y 2024-25	F.Y 2023-24	F.Y 2022-23	Total
l	SME IPO	3	6	5	12	26
l	Main Board IPO	-	-	-	-	-
l	Total	3	6	5	12	26
l	Issue closed Below Issue Price on Listing Day	2	1	-	5	8
	Issue closed above Issue Price on Listing Day	1	5	5	7	18

The Lead Manager associated with the Issue has handled 26 SME public issues and Nil Main Board public issue during the current financial year and three financial

\*Status as on 19.09.2025

LEAD MANAGER TO THE ISSUE

**DEBENTURE TRUSTEE** This being the Offer of Equity Shares, the appointment of Trustees is not required

Since the Issue is being made in terms of Section IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing an IPO Grading agency.

FINSHORE Creating Enterprise Managing Values	CAMEO	Mrs. Jessica Juliana Mendonca Company Secretary & Compliance Officer SHIPWAVES ONLINE LIMITED Registered & Corporate Office: 18-2-16/4(3), 3rd Floor, Mukka
FINSHORE MANAGEMENT SERVICES LIMITED  Anandlok Building, Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India Telephone: 033 – 2289 5101 / 4603 2561 Email: info@finshoregroup.com Contact Person: Mr. S. Ramakrishna Iyengar Website: www.finshoregroup.com Investor Grievance Email: investors@finshoregroup.com SEBI Registration No: INM000012185 CIN No: U74900W82011PLC169377	CAMEO CORPORATE SERVICES LIMITED Address: Subramanian Building", No. 1, Club House Road, Chennai - 600 002, India Telephone: +91-44-40020700 / 28460390 Email: jpo@cameoindia.com Contact Person: Ms. K. Sreepriya Website: www.cameoindia.com Investor Grievance Email: jnvestor@cameoindia.com SEBI Registration No: INRO00003753	Corporate House 1st cross, Attavara, Dakshina Kannada, Mangalore, Karnataka, India, 575001 Tel No: +91 95381 49978 Email ID: secretarial@shipwaves.com Website: <a href="https://www.shipwaves.com">www.shipwaves.com</a> Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of appointment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of
	CIN No: U67120TN1998PLC041613	refund orders or non-receipt of funds by electronic mode etc. For all issue related queries and for redressal of complaints, investors may also write to

Availability of Prospectus & Abridged Prospectus: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www.bseindia.com, the website of Lead Manager at www.finshoregroup.com and website of Issuer Company at www.shipwaves.com

Availability of APPLICATION FORM: Application forms can be obtained from the Registered Office of SHIPWAVES ONLINE LIMITED and the Lead Manager to the Issue and the Lead Manager to the Issue and the Lead Manager to the Issue and Is- FINSHORE MANAGEMENT SERVICES LIMITED. Application Forms can be obtained from the website of Stock Exchange at www.bseindia.com and the Designated Branches of SCSBs, the list of which is available on the website of SEBI.

SYNDICATE MEMBER: N.A.

SUB-SYNDICATE MEMBER: N.A.

BANKER TO THE ISSUE/SPONSOR BANK: AXIS BANK LIMITED

UNIFIED PAYMENTS INTERFACE (UPI): Investors are advised to carefully refer SEBI Master Circular bearing reference no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Block Amoun (ASBA) for applications in public issues.

> For SHIPWAVES ONLINE LIMITED On behalf of the Board of Directors

DIN: 03020471

Kalandan Mohammed Haris Non-Executive Director & Chairman

COMPANY SECRETARY AND COMPLIANCE OFFICER

Place: Mangaluru Date: 25.09.2025